

## 復華金控大事紀 九十三

一月七日

子公司復華證券金融股份有限公司，發行海外第一次無擔保可交換公司債，發行總額為美金一億元整。

一月十三日

子公司復華綜合證券股份有限公司，營業受讓大府城證券股份有限公司台南總公司及台中、虎尾與景新等三家分公司，以擴大營業版圖、擴增營業據點，並提昇競爭力。

一月三十日

本公司完成認購子公司復華綜合證券股份有限公司九十二年度現金增資（私募）新台幣十億元，以供該公司擴充營運規模所需資金，並提升其資本規模及資本適足率。

三月十六日

子公司金復華證券投資信託股份有限公司「金復華基金」榮獲第八屆傑出基金「金鑽獎」。

三月十九日

子公司金復華證券投資信託股份有限公司入選為中華郵政公司郵匯資金第四次委外代操之投信公司。

六月七日

子公司復華商業銀行股份有限公司正式概括

承受「台東市信用合作社」，營業據點由原先四十二處增至五十處。

六月十七日

子公司復華期貨股份有限公司減資新台幣四億元，以提升集團資本運用效益，減資後資本額為新台幣八億元。

七月十七日

子公司復華商業銀行股份有限公司與日聯銀行（UFJ）簽約，雙方合作將共同開拓台商應收帳款業務。

九月十一日

本公司辦理盈餘及資本公積轉增資金額新台幣十一·二億元，以配合業務發展需要及強化財務結構，增資後實收資本額為新台幣三〇〇·六四億元。

十月十五日

子公司復華商業銀行股份有限公司募集成立國內首檔貨幣市場共同信託基金。

十二月二十八日

本公司主要子公司復華商業銀行股份有限公司、復華綜合證券股份有限公司、復華證券金融股份有限公司，長期信用評等等級獲調升為「twA-」。

## Major Events of Fuhwa Financial Group 2004

January 07

Subsidiary Fuhwa Securities Finance launched the first issue of unsecured ECB overseas valued at US\$100 million.

January 13

Subsidiary Fuhwa Securities accepted the transfer of the head office of Ta Fu Cheng Securities in Tainan, the branches in Taichung, Huwei and Hsinching for expanding its business territory and enhancing its competitiveness.

January 30

The company completed the acquisition of subsidiary Fuhwa Securities' new shares (private placement) amounting to NT\$1 billion as working capital for the subsidiary in corporate expansion and for increasing its size of capital and capital adequacy ratio.

March 16

Subsidiary Fuhwa Securities Investment Trust has its "Fuhwa Fund" conferred with the 8<sup>th</sup> "Diamond Award" for outstanding funds.

March 19

Subsidiary Fuhwa Securities Investment Trust is employed by Chung Hwa Postal Corporation to manage the 4<sup>th</sup> issue of postal saving funds.

June 07

Subsidiary Fuhwa Commercial Bank officially accepts the "Tai Tung Credit Union" thereby expanding its business locations of 42 branches to 50 branches.

June 17

Subsidiary Fuhwa Futures decapitalized its equity by NT\$400 million to make use of capital in the group more efficient. It's paid-in capital was NT\$800 million after the decapitalization.

July 17

Subsidiary Fuhwa Commercial Bank entered into agreement with UFJ Bank for the joint venture of factoring in the Taiwanese investors market.

September 11

The company increased its capital stock by the capitalization of retained earnings and capital surplus amounting to NT\$1.12 billion for business needs and fortifying the financial structure. It's paid-in capital after the capitalization was NT\$30.064 billion.

October 15

Subsidiary Fuhwa Commercial Bank established the first money market fund in the domestic money market.

December 28

Taiwan Ratings gave the ratings to Fuhwa Commercial Bank, Fuhwa Securities and Fuhwa Securities Finance "twA-" in long-term credit standing.

