

February 05, 2010

Announcement of Yuanta Financial Holding Company's un-audited net income for January 2010

Yuanta Financial Holdings' (2885.TW) Condensed Income Statement

Unit: NTD 000s	January	Year To Date
Subsidiary	Equity Income	Equity Income
Yuanta Securities	295,296	295,296
Yuanta Bank	183,913	183,913
Yuanta Securities Finance	152,578	152,578
Yuanta Asset Mgmt	12,882	12,882
Yuanta Futures	29,000	29,000
Yuanta Venture Capital	13,390	13,390
Yuanta Sec. Investment Consulting	1,928	1,928
Yuanta Financial Consulting	1	1
<i>Income by Subsidiaries:</i>	688,989	688,989
<i>Other Income:</i>	1,200	1,200
Total Income	690,189	690,189
Expenses and Losses	64,145	64,145
Earnings before tax	626,044	626,044
Tax Expense/(Gain)	46	46
Net Income	625,998	625,998
EPS	0.08	0.08

Financial Data for Each Subsidiary

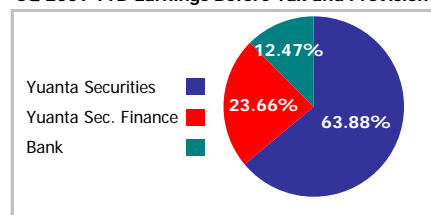
Earnings by Subsidiary

Unit: NTD 000s	January		Year To Date		
Subsidiary	Earnings Before Tax	Net Income	Earnings Before Tax	Net Income	EPS
Yuanta Securities	393,334	295,296	393,334	295,296	0.07
Yuanta Bank	204,471	183,913	204,471	183,913	0.09
Yuanta Securities Finance	190,617	152,578	190,617	152,578	0.09
Yuanta Asset Mgmt	15,661	12,882	15,661	12,882	0.06
Yuanta Futures	37,395	29,000	37,395	29,000	0.29
Yuanta Venture Capital	14,312	13,390	14,312	13,390	0.04
Yuanta Sec. Investment Consulting	2,410	1,928	2,410	1,928	0.19
Yuanta Financial Consulting	2	1	2	1	NA

Yuanta Securities Revenue Breakdown

	January	Year-to-date
Brokerage Commission	76.33%	76.33%
Interest Income (Fixed Income)	2.78%	2.78%
Agency Fee Income (from Sec. Finance)	9.92%	9.92%
Proprietary Trading	3.72%	3.72%
Corporate Finance	4.51%	4.51%
Financial Products	5.16%	5.16%
Others	-2.41%	-2.41%
Total	100.00%	100.00%

3Q 2009 YTD Earnings Before Tax and Provision



Yuanta Bank Condensed Income Statement

Unit: NTD mns	January	Year-to-date
Net interest income	377	377
Non-interest income	180	180
Operating income	557	557
Operating expense	347	347
Pre-provision operating income	210	210
Provisions - credit/cash cards	5	5
Provisions - loans	0	0
Provisions - others	0	0
Net income before taxes	205	205
Net income	184	184

Yuanta Bank Key Ratios - Quarterly

Unit: % unless marked	3Q 2009	2Q 2009
Net interest margin	1.09	1.07
Non-performing loans (NT\$ mn)	2,698	2,837
Non-performing loans ratio	1.13	1.23
Coverage ratio	172.02	158.87
Loan to deposit ratio	80.35	81.07
CAR ratio	12.14	13.26