

March 05, 2010

Announcement of Yuanta Financial Holding Company's un-audited net income for February 2010

Yuanta Financial Holdings' (2885.TW) Condensed Income Statement

Unit: NTD 000s	February		Year To Date	
Subsidiary	Equity Income		Equity Income	
Yuanta Securities		10,477		305,773
Yuanta Bank		88,708		272,621
Yuanta Securities Finance		132,821		285,399
Yuanta Asset Mgmt		12,872		25,755
Yuanta Futures		8,344		37,344
Yuanta Venture Capital		17,301		30,691
Yuanta Sec. Investment Consulting		2,192		4,120
Yuanta Financial Consulting		1		2
<i>Income by Subsidiaries:</i>		272,716		961,704
<i>Other Income:</i>		58		1,258
Total Income		272,773		962,962
Expenses and Losses		53,076		117,221
Earnings before tax		219,697		845,741
Tax Expense/(Gain)		12		57
Net Income		219,685		845,683
EPS		0.03		0.10

Financial Data for Each Subsidiary

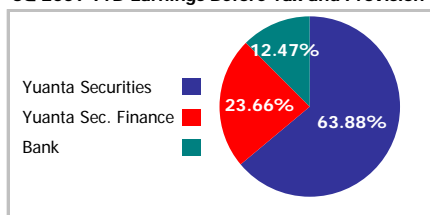
Earnings by Subsidiary

Unit: NTD 000s	February		Year To Date		
Subsidiary	Earnings Before Tax	Net Income	Earnings Before Tax	Net Income	EPS
Yuanta Securities	30,776	10,477	424,110	305,773	0.07
Yuanta Bank	102,443	88,708	306,914	272,621	0.13
Yuanta Securities Finance	166,008	132,821	356,625	285,399	0.17
Yuanta Asset Mgmt	15,923	12,872	31,584	25,755	0.13
Yuanta Futures	11,347	8,344	48,742	37,344	0.37
Yuanta Venture Capital	18,280	17,301	32,591	30,691	0.10
Yuanta Sec. Investment Consulting	2,731	2,192	5,141	4,120	0.41
Yuanta Financial Consulting	1	1	3	2	NA

Yuanta Securities Revenue Breakdown

	February	Year-to-date
Brokerage Commission	71.42%	74.85%
Interest Income (Fixed Income)	5.81%	3.69%
Agency Fee Income (from Sec. Finance)	19.60%	12.85%
Proprietary Trading	-5.30%	0.99%
Corporate Finance	5.62%	4.84%
Financial Products	8.76%	6.25%
Others	-5.92%	-3.47%
Total	100.00%	100.00%

3Q 2009 YTD Earnings Before Tax and Provision



Yuanta Bank Condensed Income Statement

Unit: NTD mns	February	Year-to-date
Net interest income	334	712
Non-interest income	143	322
Operating income	477	1,034
Operating expense	370	717
Pre-provision operating income	107	317
Provisions - credit/cash cards	5	10
Provisions - loans	0	0
Provisions - others	0	0
Net income before taxes	102	307
Net income	88	273

Yuanta Bank Key Ratios - Quarterly

Unit: % unless marked	3Q 2009	2Q 2009
Net interest margin	1.09	1.07
Non-performing loans (NT\$ mn)	2,698	2,837
Non-performing loans ratio	1.13	1.23
Coverage ratio	172.02	158.87
Loan to deposit ratio	80.35	81.07
CAR ratio	12.14	13.26