

March 25, 2009

Yuanta Financial Holdings announced on behalf of Yuanta Commercial Bank the date of capital reduction.

1. Date of the board of directors' resolution: 2009/03/25

2. Record date of the capital reduction: 2009/03/30

3. Operations plan for replacement of share certificates for the capital reduction: N/A

4. Record date of the replacement of share certificates: 2009/03/30

5. Rights and obligations of the new shares after the capital reduction:

Holders have the same rights and obligations as the common share holders.

6. Anticipated listing date for the new shares: N/A

7. Any other matters that need to be specified:

(1) Approved by Financial Supervisory Commission on March 17, 2009.

(2) The chairman of the Board is authorized to determine the record date of capital reduction, according to the decisions made in the Board Meeting on Feb. 26, 2009.