

April 15, 2009

The Company announces on behalf of its subsidiary, Yuanta Commercial Bank Co., Ltd., the completion of its capital amendment registration and related matters.

1. Date of the Competent Authority's approval of the capital reduction:

2009/03/17

2. Date of completion of capital amendment registration: 2009/04/15

3. Effect on the company financial report (including any discrepancy between the amount of paid-in capital and the number of shares outstanding and the effect on net worth per share):

(1) Paid-in capital of Yuanta Commercial Bank Co., Ltd. before the capital reduction is NT\$ 22,000,000,000, and after the capital reduction it is NT\$ 18,745,088,800.

(2) The number of shares outstanding before the capital reduction is 2,200,000,000 shares, and after the capital reduction it is 1,874,508,880 shares.

(3) The net worth per share based on the financial statements of 2008 before the capital reduction is NT\$ 8.47, and after the capital reduction it is NT\$ 9.94 .

(4) Yuanta Commercial Bank Co., Ltd. issues shares through private placement amounted NT\$2,754,911,200, and new paid-in capital is NT\$ 21,500,000,000.

4. Share conversion operations plan: Yuanta Financial Holdings is the sole shareholder of Yuanta Commercial Bank Co., Ltd.

5. Any other matters that need to be specified: Yuanta Commercial Bank Co., Ltd., received the Ministry of Economic Affairs' approval letter on 2009/04/15.