

May 05, 2009

## Announcement of Yuanta Financial Holding Company's un-audited net income for April 2009

### Yuanta Financial Holdings' (2885.TW) Condensed Income Statement

Unit: NTD 000s	April	Year To Date
Subsidiary	Equity Income	Equity Income
Yuanta Securities	704,165	1,235,791
Yuanta Bank	2,655	149,633
Yuanta Securities Finance	131,512	323,800
Yuanta Asset Mgmt	5,412	57,561
Yuanta Futures	24,795	117,102
Yuanta Venture Capital	31,525	33,930
Yuanta Sec. Investment Consulting	635	4,151
Yuanta Financial Consulting	4	(80)
<i>Income by Subsidiaries:</i>	900,703	1,921,889
<i>Other Income:</i>	104	20,531
<b>Total Income</b>	<b>900,807</b>	<b>1,942,420</b>
<b>Expenses and Losses</b>	<b>55,180</b>	<b>233,158</b>
<b>Earnings before tax</b>	<b>845,626</b>	<b>1,709,262</b>
<b>Tax Expense/(Gain)</b>	30,445	(629,910)
<b>Net Income</b>	<b>815,181</b>	<b>2,339,172</b>
<b>EPS</b>	<b>0.10</b>	<b>0.29</b>

### Financial Data for Each Subsidiary

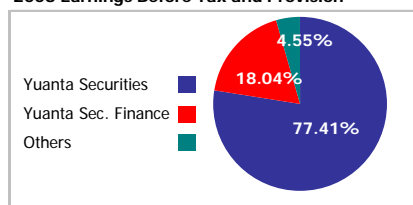
#### Earnings by Subsidiary

Unit: NTD 000s	April		Year To Date		
Subsidiary	Earnings Before Tax	Net Income	Earnings Before Tax	Net Income	EPS
Yuanta Securities	820,487	704,165	1,429,316	1,235,791	0.28
Yuanta Bank	(37,959)	2,655	98,991	149,633	0.08
Yuanta Securities Finance	157,556	131,512	406,372	323,800	0.22
Yuanta Asset Mgmt	7,219	5,412	45,243	57,561	0.29
Yuanta Futures	33,803	24,795	155,545	117,102	1.17
Yuanta Venture Capital	31,672	31,525	33,438	33,930	0.11
Yuanta Sec. Investment Consulting	638	635	5,178	4,151	0.18
Yuanta Financial Consulting	5	4	(111)	(80)	NA

#### Yuanta Securities Revenue Breakdown

	April	Year-to-date
Brokerage Commission	61.51%	60.70%
Interest Income (Fixed Income)	3.03%	5.29%
Agency Fee Income (from Sec.Finance)	4.51%	6.37%
Proprietary Trading	13.18%	9.81%
Corporate Finance	3.76%	6.74%
Financial Products	-0.93%	-0.63%
Others	14.93%	11.72%
Total	100%	100%

#### 2008 Earnings Before Tax and Provision



#### Yuanta Bank Condensed Income Statement

Unit: NTD mns	April	Year-to-date
Net interest income	287	1,241
Non-interest income	122	563
<b>Operating income</b>	<b>409</b>	<b>1,804</b>
Operating expense	365	1,413
<b>Pre-provision operating income</b>	<b>44</b>	<b>391</b>
Provisions - credit/cash cards	9	21
Provisions - loans	71	268
Provisions - others	0	3
Net income before taxes	(36)	99
<b>Net income</b>	<b>5</b>	<b>150</b>

#### Yuanta Bank Key Ratios - Quarterly

Unit: % unless marked	4Q 2008	3Q 2008
Net interest margin	1.34	1.39
Non-performing loans (NT\$ mn)	4,175	3,665
Non-performing loans ratio	1.75	1.61
Coverage ratio	140.04	108.09
Loan to deposit ratio	78.20	73.49
CAR ratio	11.21	11.56

Note: Fuhwa Capital Management and Yuanta Financial Consulting, both subsidiaries of Yuanta FHC, are in the process of liquidation, but any loss from these subsidiaries is reported on the FHC income statement.