

May 08, 2009

Yuanta Financial Holdings announces change of its directors.

1. Date of occurrence of the change: 2009/05/08

2. Name of juristic-person director/ supervisor:

Tsun Chueh Investment Co., Ltd. and Hsien Tai Investment Co., Ltd.

3. Name and profile of the replaced person:

Representative of Tsun Chueh Investment:

Victor Ma (director and president of Yuanta Financial Holdings)

Representative of Hsien Tai Investment:

Michael Ma (director and chief executive vice president/COO)

4. Name and profile of the replacement:

Felice Chen (vice chairman & managing director, Investment Banking, UBS Asia)

Yu-De Chuang (executive vice president of Yuanta Financial Holdings; chairman of Yuanta Securities Finance)

5. Reason for the change: New assignments by above-mentioned companies.

6. Original term (from _____ to _____):2007/06/29~2010/06/28

7. Effective date of the new appointment: 2009/05/08

8. Any other matters that need to be specified: None