

May 08, 2009

***Yuanta Financial Holdings announces change of its president.***

1. Date of the board of directors' resolution or date of occurrence of the change:

2009/05/08

2. Name and resume of the replaced general manager:

Victor Ma (president of Yuanta Financial Holdings)

3. Name and profile of the new general manager:

Felice Chen (director of Yuanta Financial Holdings)

4. Type of change (please enter: "resignation", "position adjustment", "dismissal", "retirement", "death" or "new appointment" ): resignation

5. Reason for the change: resignation

6. Effective date of the new appointment: To be effective from the date of approval by the competent authority.

7. Any other matters that need to be specified: Before the new appointment becomes effective after obtaining relevant approval from the authority, Felice Chen will act as the president in her capacity as director of the company.