

May 15, 2009

Announced by Yuanta Financial Holdings on behalf of Yuanta Securities Finance Co., Ltd., the selling of common shares of Capital Securities Corp.

1. Name of the securities: Capital Securities Corp.
2. Trading date: 2009/05/12~2009/05/15
3. Trading volume, unit price, and total monetary amount of the transaction:
40,745,000shares; unit price: NTD 14.55; total transaction price: NTD 592,691,776
4. Gain (or loss) (not applicable in case of acquisition of securities): Gain NTD 162,244,382
5. Relationship with the underlying company of the trade: No
6. Current cumulative volume, amount, and shareholding percentage of holdings of the security being traded (including the current trade) and status of any restriction of rights (e.g. pledges): 39,091,505shares; amount: NTD 412,979,152
7. Current ratio of long or short term securities investment (including the current trade) to the total assets and shareholder's equity as shown in the most recent financial statement and the operational capital as shown in the most recent financial statement:
to total assets: 13.09%;
to shareholder's equity: 20.27%;
operating capital: NTD 33,279,189,042
8. Concrete purpose/objective of the acquisition or disposal: Investment
9. Do the directors have any objections to the present transaction?: No
10. Any other matters that need to be specified: No