

May 19, 2009

***Announced by Yuanta Financial Holdings on behalf of Yuanta Securities Finance the selling of common shares of Capital Securities Corp.***

1. Name of the securities: Capital Securities Corp.
2. Trading date: 2009/05/18~2009/05/19
3. Trading volume, unit price, and total monetary amount of the transaction:  
29,583,000shares; unit price: NTD 15.67; total transaction price: NTD  
463,506,586
4. Gain (or loss) (not applicable in case of acquisition of securities): Gain NTD  
150,979,297
5. Relationship with the underlying company of the trade: No
6. Current cumulative volume, amount, and shareholding percentage of holdings of the security being traded (including the current trade) and status of any restriction of rights (e.g. pledges): 9,508,505shares; amount: NTD  
100,451,863
7. Current ratio of long or short term securities investment (including the current trade) to the total assets and shareholder's equity as shown in the most recent financial statement and the operational capital as shown in the most recent financial statement:  
to total assets:12.43%;  
to shareholder's equity:19.25%;  
operating capital:NT33,279,189,042
8. Concrete purpose/objective of the acquisition or disposal: Investment
9. Do the directors have any objections to the present transaction?: No
10. Any other matters that need to be specified: No