

July 03, 2009

Announcement of Yuanta Financial Holding Company's un-audited net income for June 2009

Yuanta Financial Holdings' (2885.TW) Condensed Income Statement

Unit: NTD 000s Subsidiary	June		Year To Date	
	Equity Income		Equity Income	
Yuanta Securities	359,766		2,429,559	
Yuanta Bank	46,109		(58,741)	
Yuanta Securities Finance	221,440		1,042,566	
Yuanta Asset Mgmt	48,550		174,874	
Yuanta Futures	47,001		227,668	
Yuanta Venture Capital	5,157		47,585	
Yuanta Sec. Investment Consulting	(1,887)		(773)	
Yuanta Financial Consulting	2		(74)	
<i>Income by Subsidiaries:</i>	726,139		3,862,664	
<i>Other Income:</i>	1,204		21,869	
Total Income	727,343		3,884,532	
Expenses and Losses	64,125		361,318	
Earnings before tax	663,218		3,523,215	
Tax Expense/(Gain)	32,351		(490,405)	
Net Income	630,867		4,013,620	
EPS	0.08		0.50	

Financial Data for Each Subsidiary

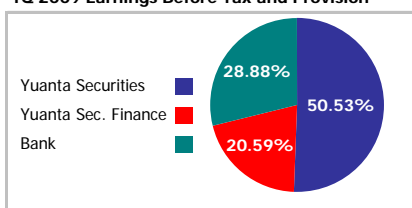
Earnings by Subsidiary

Unit: NTD 000s Subsidiary	June		Year To Date		
	Earnings Before Tax	Net Income	Earnings Before Tax	Net Income	EPS
Yuanta Securities	541,861	359,766	2,962,987	2,429,559	0.56
Yuanta Bank	46,454	46,109	264,171	(58,741)	(0.03)
Yuanta Securities Finance	260,291	221,440	1,206,348	1,042,566	0.63
Yuanta Asset Mgmt	60,892	48,550	201,375	247,191	1.24
Yuanta Futures	51,079	47,001	276,021	227,668	2.28
Yuanta Venture Capital	5,478	5,157	47,362	47,585	0.16
Yuanta Sec. Investment Consulting	(1,887)	(1,887)	560	(773)	(0.04)
Yuanta Financial Consulting	2	2	(103)	(74)	(0.15)

Yuanta Securities Revenue Breakdown

	June	Year-to-date
Brokerage Commission	64.89%	60.32%
Interest Income (Fixed Income)	1.90%	3.86%
Agency Fee Income (from Sec.Finance)	7.52%	6.16%
Proprietary Trading	-5.27%	8.64%
Corporate Finance	7.86%	6.44%
Financial Products	2.85%	-0.13%
Others	20.25%	14.70%
Total	100%	100%

1Q 2009 Earnings Before Tax and Provision



Yuanta Bank Condensed Income Statement

Unit: NTD mns	June	Year-to-date
Net interest income	300	1,837
Non-interest income	111	851
Operating income	411	2,688
Operating expense	355	2,120
Pre-provision operating income	56	568
Provisions - credit/cash cards	10	31
Provisions - loans	0	268
Provisions - others	1	5
Net income before taxes	45	264
Net income	45	(59)

Yuanta Bank Key Ratios - Quarterly

Unit: % unless marked	1Q 2009	4Q 2008
Net interest margin	1.05	1.34
Non-performing loans (NTS mn)	3,396	4,175
Non-performing loans ratio	1.46	1.75
Coverage ratio	142.01	140.04
Loan to deposit ratio	82.64	78.20
CAR ratio	13.39	11.21

Note: Fuhwa Capital Management and Yuanta Financial Consulting, both subsidiaries of Yuanta FHC, are in the process of liquidation, but any loss from these subsidiaries is reported on the FHC income statement.