

August 05, 2009

Announcement of Yuanta Financial Holding Company's un-audited net income for July 2009

Yuanta Financial Holdings' (2885.TW) Condensed Income Statement

Unit: NTD 000s	July		Year To Date	
Subsidiary	Equity Income		Equity Income	
Yuanta Securities	466,892		2,896,451	
Yuanta Bank	72,964		14,223	
Yuanta Securities Finance	129,814		1,172,380	
Yuanta Asset Mgmt	27,154		202,027	
Yuanta Futures	25,397		253,065	
Yuanta Venture Capital	54,231		101,817	
Yuanta Sec. Investment Consulting	196		(577)	
Yuanta Financial Consulting	(6)		(80)	
<i>Income by Subsidiaries:</i>	776,642		4,639,306	
<i>Other Income:</i>	646		22,515	
Total Income	777,288		4,661,820	
Expenses and Losses	55,531		416,849	
Earnings before tax	721,757		4,244,972	
Tax Expense/(Gain)	16,519		(473,887)	
Net Income	705,239		4,718,858	
EPS	0.09		0.58	

Financial Data for Each Subsidiary

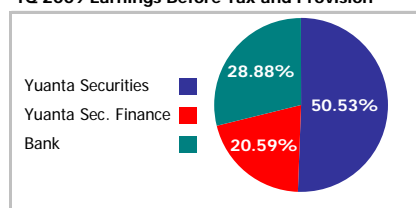
Earnings by Subsidiary

Unit: NTD 000s	July		Year To Date		
Subsidiary	Earnings Before Tax	Net Income	Earnings Before Tax	Net Income	EPS
Yuanta Securities	622,045	466,892	3,585,032	2,896,451	0.66
Yuanta Bank	91,936	72,964	356,107	14,223	0.01
Yuanta Securities Finance	172,667	129,814	1,379,016	1,172,380	0.71
Yuanta Asset Mgmt	31,592	27,154	232,967	274,345	1.37
Yuanta Futures	35,675	25,397	311,696	253,065	2.53
Yuanta Venture Capital	54,112	54,231	101,474	101,817	0.34
Yuanta Sec. Investment Consulting	257	196	817	(577)	(0.03)
Yuanta Financial Consulting	(8)	(6)	(111)	(80)	(0.16)

Yuanta Securities Revenue Breakdown

	July	Year-to-date
Brokerage Commission	66.33%	61.35%
Interest Income (Fixed Income)	2.27%	3.59%
Agency Fee Income (from Sec.Finance)	6.65%	6.24%
Proprietary Trading	17.04%	10.08%
Corporate Finance	7.30%	6.59%
Financial Products	0.16%	-0.08%
Others	0.25%	12.23%
Total	100%	100%

1Q 2009 Earnings Before Tax and Provision



Yuanta Bank Condensed Income Statement

Unit: NTD mns	July	Year-to-date
Net interest income	305	2,142
Non-interest income	162	1,013
Operating income	467	3,155
Operating expense	370	2,489
Pre-provision operating income	97	666
Provisions - credit/cash cards	5	37
Provisions - loans	0	268
Provisions - others	0	5
Net income before taxes	92	356
Net income	73	14

Yuanta Bank Key Ratios - Quarterly

Unit: % unless marked	1Q 2009	4Q 2008
Net interest margin	1.05	1.34
Non-performing loans (NTS mn)	3,396	4,175
Non-performing loans ratio	1.46	1.75
Coverage ratio	142.01	140.04
Loan to deposit ratio	82.64	78.20
CAR ratio	13.39	11.21

Note: Fuhwa Capital Management and Yuanta Financial Consulting, both subsidiaries of Yuanta FHC, are in the process of liquidation, but any loss from these subsidiaries is reported on the FHC income statement.