

September 04, 2009

Announcement of Yuanta Financial Holding Company's un-audited net income for August 2009

Yuanta Financial Holdings' (2885.TW) Condensed Income Statement

Unit: NTD 000s Subsidiary	August		Year To Date	
	Equity Income		Equity Income	
Yuanta Securities	309,539		3,205,989	
Yuanta Bank	92,618		106,841	
Yuanta Securities Finance	116,386		1,288,767	
Yuanta Asset Mgmt	25,570		227,597	
Yuanta Futures	24,516		277,581	
Yuanta Venture Capital	8,922		110,739	
Yuanta Sec. Investment Consulting	1,227		650	
Yuanta Financial Consulting	2		(79)	
<i>Income by Subsidiaries:</i>	578,780		5,218,085	
<i>Other Income:</i>	125		22,640	
Total Income	578,905		5,240,726	
Expenses and Losses	52,090		468,939	
Earnings before tax	526,815		4,771,787	
Tax Expense/(Gain)	17,220		(456,667)	
Net Income	509,595		5,228,454	
EPS	0.06		0.65	

Financial Data for Each Subsidiary

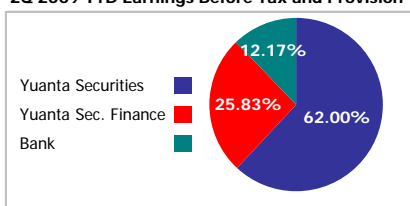
Earnings by Subsidiary

Unit: NTD 000s Subsidiary	August		Year To Date		
	Earnings Before Tax	Net Income	Earnings Before Tax	Net Income	EPS
Yuanta Securities	389,445	309,539	3,974,477	3,205,989	0.73
Yuanta Bank	110,741	92,618	466,849	106,841	0.05
Yuanta Securities Finance	187,865	164,564	1,566,881	1,336,944	0.81
Yuanta Asset Mgmt	34,002	25,570	266,969	299,915	1.50
Yuanta Futures	32,325	24,516	344,021	277,581	2.78
Yuanta Venture Capital	8,868	8,922	110,342	110,739	0.37
Yuanta Sec. Investment Consulting	655	1,227	1,472	650	0.04
Yuanta Financial Consulting	2	2	(109)	(79)	(0.16)

Yuanta Securities Revenue Breakdown

	August	Year-to-date
Brokerage Commission	61.64%	61.38%
Interest Income (Fixed Income)	3.51%	3.58%
Agency Fee Income (from Sec.Finance)	9.15%	6.57%
Proprietary Trading	3.47%	9.33%
Corporate Finance	5.32%	6.45%
Financial Products	5.30%	0.53%
Others	11.61%	12.16%
Total	100%	100%

2Q 2009 YTD Earnings Before Tax and Provision



Yuanta Bank Condensed Income Statement

Unit: NTD mns	August	Year-to-date
Net interest income	314	2,456
Non-interest income	165	1,178
Operating income	479	3,634
Operating expense	362	2,850
Pre-provision operating income	117	784
Provisions - credit/cash cards	7	44
Provisions - loans	0	268
Provisions - others	0	5
Net income before taxes	110	467
Net income	92	107

Yuanta Bank Key Ratios - Quarterly

Unit: % unless marked	2Q 2009	1Q 2009
Net interest margin	1.07	1.05
Non-performing loans (NT\$ mn)	2,837	3,396
Non-performing loans ratio	1.23	1.46
Coverage ratio	158.87	142.01
Loan to deposit ratio	81.07	82.64
CAR ratio	13.26	13.39

Note: Fuhwa Capital Management and Yuanta Financial Consulting, both subsidiaries of Yuanta FHC, are in the process of liquidation, but any loss from these subsidiaries is reported on the FHC income statement.