

November 05, 2009

Announcement of Yuanta Financial Holding Company's un-audited net income for October 2009

Yuanta Financial Holdings' (2885.TW) Condensed Income Statement

Unit: NTD 000s	October	Year To Date
Subsidiary	Equity Income	Equity Income
Yuanta Securities	232,034	4,051,547
Yuanta Bank	73,870	271,892
Yuanta Securities Finance	115,729	1,524,548
Yuanta Asset Mgmt	26,509	301,013
Yuanta Futures	29,842	340,122
Yuanta Venture Capital	12,223	123,733
Yuanta Sec. Investment Consulting	483	777
Yuanta Financial Consulting	1	(76)
<i>Income by Subsidiaries:</i>	490,693	6,613,555
<i>Other Income:</i>	193	22,884
Total Income	490,886	6,636,439
Expenses and Losses	90,680	617,983
Earnings before tax	400,205	6,018,456
Tax Expense/(Gain)	(3,406)	(343,326)
Net Income	403,611	6,361,782
EPS	0.05	0.79

Financial Data for Each Subsidiary

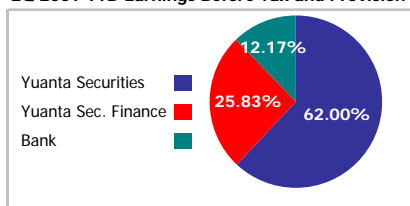
Earnings by Subsidiary

Unit: NTD 000s	October		Year To Date		
Subsidiary	Earnings Before Tax	Net Income	Earnings Before Tax	Net Income	EPS
Yuanta Securities	326,050	232,034	4,979,352	4,051,547	0.93
Yuanta Bank	93,184	73,870	666,276	271,892	0.13
Yuanta Securities Finance	151,892	115,729	1,884,681	1,572,725	0.95
Yuanta Asset Mgmt	32,294	26,509	357,748	373,331	1.87
Yuanta Futures	37,326	29,842	421,550	340,122	3.40
Yuanta Venture Capital	13,352	12,223	123,986	123,733	0.41
Yuanta Sec. Investment Consulting	645	483	1,760	777	0.05
Yuanta Financial Consulting	1	1	(106)	(76)	NA

Yuanta Securities Revenue Breakdown

	October	Year-to-date
Brokerage Commission	78.13%	62.22%
Interest Income (Fixed Income)	3.59%	3.45%
Agency Fee Income (from Sec.Finance)	9.64%	6.84%
Proprietary Trading	-3.18%	9.70%
Corporate Finance	1.76%	5.91%
Financial Products	4.89%	0.89%
Others	5.16%	10.99%
Total	100%	100%

2Q 2009 YTD Earnings Before Tax and Provision



Yuanta Bank Condensed Income Statement

Unit: NTD mns	October	Year-to-date
Net interest income	360	3,144
Non-interest income	107	1,447
Operating income	467	4,591
Operating expense	371	3,579
Pre-provision operating income	96	1,012
Provisions - credit/cash cards	5	53
Provisions - loans	0	269
Provisions - others	0	24
Net income before taxes	91	666
Net income	72	272

Yuanta Bank Key Ratios - Quarterly

Unit: % unless marked	2Q 2009	1Q 2009
Net interest margin	1.07	1.05
Non-performing loans (NT\$ mn)	2,837	3,396
Non-performing loans ratio	1.23	1.46
Coverage ratio	158.87	142.01
Loan to deposit ratio	81.07	82.64
CAR ratio	13.26	13.39

Note: Fuhwa Capital Management and Yuanta Financial Consulting, both subsidiaries of Yuanta FHC, are in the process of liquidation, but any loss from these subsidiaries is reported on the FHC income statement.