

November 23, 2009

Yuanta Financial Holdings issues a statement on media report that "Yuanta Financial Holdings to acquire 20% stake in Soochow Securities of China"

1. Name of the reporting media: Commercial Times
2. Date of the report: 2009/11/23
3. Content of the report: Yuanta Financial Holdings to acquire 20% stake in Soochow Securities of China
4. Summary of the information provided by investors: None
5. Company's explanation of the reportage or provided information:
 - 1) The Company currently does have plans to invest in China. However, relevant details have yet to be confirmed based on governments' regulations across the Strait and long-term operational benefits to the Company.
 - 2) Should the Company have any new acquisitions, it will act in accordance with relevant laws and regulations.
6. Countermeasures: None
7. Any other matters that need to be specified: None