

December 1, 2009

***Yuanta Financial Holdings issues a statement on media report that "Yuanta Financial Holdings and Mega Financial Holdings to enter the AMC market in China"***

1. Name of the reporting media: Commercial Times
2. Date of the report: 2009/12/01
3. Content of the report: Yuanta Financial Holdings and Mega Financial Holdings to enter the AMC market in China
4. Summary of the information provided by investors: None
5. Company's explanation of the reportage or provided information: Yuanta Financial Holdings' subsidiary, Yuanta Asset Management, currently has no plans to enter the AMC market in China.
6. Countermeasures: None
7. Any other matters that need to be specified: None