

December 3, 2009

Yuanta Financial Holding Co. announces on behalf of subsidiary Yuanta Venture Capital Corp. over investment in the mainland China area.

1. Date of occurrence of the event: 2009/12/03
2. Method of the present increase (decrease) in investment: To invest in Gorilla Technology Group Inc. (Cayman) via purchasing Series B preferred shares, thereby invest in the mainland China area indirectly.
3. Transaction volume, price per unit, and total monetary amount of the transaction: 94,937 shares price per unit: US\$ 6.32 total monetary amount: US\$600,000
4. Company name of the invested mainland Chinese company: Gorilla-Sigma Digital Technology
5. Paid-in capital of said invested mainland Chinese company: US\$1,807,200
6. Amount of new capital increment currently planned by said invested mainland Chinese company: None
7. Main business items of said invested mainland Chinese company: Developing & selling of Broadcast Tapeless and Homeland security software
8. Type of CPA opinion issued for the financial statement of said invested mainland Chinese company for the most recent fiscal year: Unqualified opinion
9. Net worth of said invested mainland Chinese company on the financial statement for the most recent fiscal year: RMB\$8,726,367.78
10. Amount of profit/loss of said invested mainland Chinese company on the financial statement for the most recent fiscal year: A loss of RMB\$399,614.84
11. Amount of actual investment to date in said invested mainland Chinese company: None
12. Counterparty to the transaction and its relationship to the Company: N/A

13. Where the counterparty to the transaction is an actual related party, public announcement shall also be made of the reason for choosing the related party as the counterparty and the identity of the previous owner (including its relationship with the company and the trading counterpart), the date of transfer, and the price: N/A

14. Where a person who owned the subject matter of the transaction within the past five years has been an actual related party of the company, public announcement shall also be made of the dates and prices of acquisition and disposal by the related party and such party's relationship to the company at those times: N/A

15. Gain (or loss) on disposal: N/A

16. Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important stipulations: Subject to approval by the Investment Commission of MOEA

17. The manner of deciding on this transaction, the reference basis for the decision on price and the decision-making department: Chairman

18. Broker: N/A

19. Concrete purpose of the acquisition or disposal: Long-term investment

20. Do the directors have any objection to the present transaction?: N/A

21. Total amount of mainland China area investment (including the present investment) approved by the Investment Commission to date: None

22. Ratio of the total amount of investment (including the present investment) in the mainland China area approved by the Investment Commission to date to the paid-in capital on the financial statement for the most recent period: N/A

23. Ratio of the total amount of investment (including the present investment) in the mainland China area approved by the Investment Commission to date to the total assets on the financial statement for the most recent period: N/A

24. Ratio of the total amount of investment (including the present investment) in the mainland China area approved by the Investment Commission to date to

the shareholders' equity on the financial statement for the most recent period:
N/A

25. Total amount of actual investment in the mainland China area to date: None

26. Ratio of the total amount of actual investment in the mainland China area to date to the paid-in capital on the financial statement for the most recent period:
N/A

27. Ratio of the total amount of actual investment in the mainland China area to date to the total assets on the financial statement for the most recent period:
N/A

28. Ratio of the total amount of actual investment in the mainland China area to date to the shareholders' equity on the financial statement for the most recent period: N/A

29. Amount of recognized profits and losses on investment in the mainland China area for the most recent three fiscal years: N/A

30. Amount of profit remitted back to Taiwan for the most recent three fiscal years: N/A

31. Has the CPA issued an opinion on the unreasonableness of the price of the current transaction? : No

32. Any other matters that need to be specified: None