

December 05, 2009

## Announcement of Yuanta Financial Holding Company's un-audited net income for November 2009

### Yuanta Financial Holdings' (2885.TW) Condensed Income Statement

Unit: NTD 000s	November	Year To Date
Subsidiary	Equity Income	Equity Income
Yuanta Securities	247,408	4,298,955
Yuanta Bank	90,572	362,465
Yuanta Securities Finance	112,339	1,636,886
Yuanta Asset Mgmt	9,297	310,310
Yuanta Futures	15,004	355,125
Yuanta Venture Capital	1,386	125,119
Yuanta Sec. Investment Consulting	1,075	1,852
Yuanta Financial Consulting	2	(75)
<i>Income by Subsidiaries:</i>	477,083	7,090,638
<i>Other Income:</i>	97	22,981
<b>Total Income</b>	<b>477,181</b>	<b>7,113,619</b>
<b>Expenses and Losses</b>	<b>59,273</b>	<b>677,256</b>
<b>Earnings before tax</b>	<b>417,908</b>	<b>6,436,364</b>
<b>Tax Expense/(Gain)</b>	1,199	(342,127)
<b>Net Income</b>	<b>416,709</b>	<b>6,778,491</b>
<b>EPS</b>	<b>0.05</b>	<b>0.84</b>

### Financial Data for Each Subsidiary

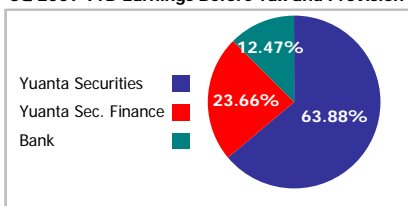
#### Earnings by Subsidiary

Unit: NTD 000s	November		Year To Date		
Subsidiary	Earnings Before Tax	Net Income	Earnings Before Tax	Net Income	EPS
Yuanta Securities	302,931	247,408	5,282,283	4,298,955	0.98
Yuanta Bank	108,822	90,572	775,098	362,465	0.17
Yuanta Securities Finance	148,791	112,339	2,033,472	1,685,064	1.02
Yuanta Asset Mgmt	12,101	9,297	369,849	382,628	1.91
Yuanta Futures	20,025	15,004	441,576	355,125	3.55
Yuanta Venture Capital	1,387	1,386	125,374	125,119	0.42
Yuanta Sec. Investment Consulting	1,434	1,075	3,194	1,852	0.12
Yuanta Financial Consulting	2	2	(104)	(75)	NA

#### Yuanta Securities Revenue Breakdown

	November	Year-to-date
Brokerage Commission	66.22%	62.54%
Interest Income (Fixed Income)	3.32%	3.44%
Agency Fee Income (from Sec.Finance)	9.84%	7.08%
Proprietary Trading	4.28%	9.27%
Corporate Finance	5.39%	5.87%
Financial Products	2.87%	1.05%
Others	8.08%	10.76%
Total	100%	100%

#### 3Q 2009 YTD Earnings Before Tax and Provision



#### Yuanta Bank Condensed Income Statement

Unit: NTD mns	November	Year-to-date
Net interest income	343	3,485
Non-interest income	133	1,580
<b>Operating income</b>	<b>476</b>	<b>5,065</b>
Operating expense	360	3,939
<b>Pre-provision operating income</b>	<b>116</b>	<b>1,126</b>
Provisions - credit/cash cards	5	59
Provisions - loans	0	268
Provisions - others	0	24
Net income before taxes	111	775
<b>Net income</b>	<b>93</b>	<b>362</b>

#### Yuanta Bank Key Ratios - Quarterly

Unit: % unless marked	3Q 2009	2Q 2009
Net interest margin	1.09	1.07
Non-performing loans (NT\$ mn)	2,698	2,837
Non-performing loans ratio	1.13	1.23
Coverage ratio	172.02	158.87
Loan to deposit ratio	80.35	81.07
CAR ratio	12.14	13.26

Note: Fuhwa Capital Management and Yuanta Financial Consulting, both subsidiaries of Yuanta FHC, are in the process of liquidation, but any loss from these subsidiaries is reported on the FHC income statement.