

January 5, 2010

Announced by Yuanta Financial Holdings on behalf of Yuanta Securities, the Supreme Administrative Court's decision regarding Yuanta Core Pacific's case on 1999 corporate income tax.

1. Date of occurrence of the event: 2010/01/05
2. Company name: Yuanta Securities Co., Ltd.
3. Relationship to the Company (please enter "head office" or "affiliate company"): Affiliate company
4. Reciprocal shareholding ratios: None
5. Cause of occurrence: Regarding the appeal by Yuanta Core Pacific against the Taipei National Tax Administration in 1999 on the tax deductibility of the cost related to warrant and the allocation of public relations expenses, employee benefits and interest expenses to securities trading income, the Supreme Administrative Court has notified us of its decision against us. Since the company has already made provisions for the possible tax impact, the decision will neither affect profitability nor affect shareholder's equity. Further announcement will be issued pending formal receipt of the decision document.
6. Countermeasures: None
7. Any other matters that need to be specified: Regarding the above case, Yuanta Core Pacific Securities has published material information on April 13, 2006 when the written judgment for the first trial was received.