

January 05, 2010

Announcement of Yuanta Financial Holding Company's un-audited net income for December 2009

Yuanta Financial Holdings' (2885.TW) Condensed Income Statement

Unit: NTD 000s	December	Year To Date
Subsidiary	Equity Income	Equity Income
Yuanta Securities	568,662	4,867,617
Yuanta Bank	81,899	444,364
Yuanta Securities Finance	128,635	1,765,521
Yuanta Asset Mgmt	(21,911)	288,400
Yuanta Futures	8,066	363,191
Yuanta Venture Capital	14,361	139,480
Yuanta Sec. Investment Consulting	619	2,471
Yuanta Financial Consulting	(7)	(82)
<i>Income by Subsidiaries:</i>	780,324	7,870,963
<i>Other Income:</i>	77	23,058
Total Income	780,401	7,894,021
Expenses and Losses	72,552	749,807
Earnings before tax	707,850	7,144,213
Tax Expense/(Gain)	234,710	(107,417)
Net Income	473,140	7,251,630
EPS	0.06	0.90

Financial Data for Each Subsidiary

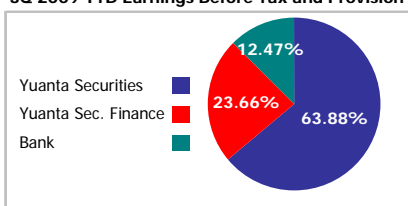
Earnings by Subsidiary

Unit: NTD 000s	December		Year To Date		
Subsidiary	Earnings Before Tax	Net Income	Earnings Before Tax	Net Income	EPS
Yuanta Securities	678,030	568,662	5,960,313	4,867,617	1.11
Yuanta Bank	81,528	81,899	856,626	444,364	0.21
Yuanta Securities Finance	147,636	128,635	2,181,109	1,813,699	1.10
Yuanta Asset Mgmt	(18,436)	(21,911)	351,413	360,717	1.80
Yuanta Futures	15,565	8,066	457,141	363,191	3.63
Yuanta Venture Capital	7,381	14,361	132,754	139,480	0.46
Yuanta Sec. Investment Consulting	710	619	3,903	2,471	0.17
Yuanta Financial Consulting	(9)	(7)	(114)	(82)	NA

Yuanta Securities Revenue Breakdown

	December	Year-to-date
Brokerage Commission	64.27%	62.72%
Interest Income (Fixed Income)	2.09%	3.30%
Agency Fee Income (from Sec.Finance)	7.49%	7.12%
Proprietary Trading	13.52%	9.71%
Corporate Finance	8.54%	6.15%
Financial Products	0.16%	0.96%
Others	3.93%	10.04%
Total	100%	100%

3Q 2009 YTD Earnings Before Tax and Provision



Yuanta Bank Condensed Income Statement

Unit: NTD mns	December	Year-to-date
Net interest income	358	3,842
Non-interest income	130	1,709
Operating income	488	5,551
Operating expense	400	4,340
Pre-provision operating income	88	1,211
Provisions - credit/cash cards	5	63
Provisions - loans	0	268
Provisions - others	0	24
Net income before taxes	83	856
Net income	83	444

Yuanta Bank Key Ratios - Quarterly

Unit: % unless marked	3Q 2009	2Q 2009
Net interest margin	1.09	1.07
Non-performing loans (NT\$ mn)	2,698	2,837
Non-performing loans ratio	1.13	1.23
Coverage ratio	172.02	158.87
Loan to deposit ratio	80.35	81.07
CAR ratio	12.14	13.26

Note: Fuhwa Capital Management and Yuanta Financial Consulting, both subsidiaries of Yuanta FHC, are in the process of liquidation, but any loss from these subsidiaries is reported on the FHC income statement.