

January 13, 2010

Yuanta Financial Holdings issues a statement on media report that "Yuanta will invest in securities firm in China and continue to engage in M&A in Taiwan"

1. Name of the reporting media: Economic Daily News
2. Date of the report: 2010/01/13
3. Content of the report: The objects of Yuanta's M&A in Taiwan are likely to be mid- to large-size securities firms.
4. Summary of the information provided by investors: None
5. Company's explanation of the reportage or provided information:
 - (1)With regard to the above report, the Company has no comment.
 - (2)Should the Company have any new M&As, it will act in accordance with relevant laws and regulations.
6. Countermeasures: None
7. Any other matters that need to be specified: None