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December 7, 2018

Announcement of Yuanta Financial Holding Company's un-audited net income for November, 2018
Financial Data for Yuanta FHC and Each Subsidiary (Parent Company)
Earnings by Subsidiary

Subsidiary	November	Year To Date		
	Net Income	Net Income	EPS	EPS excluding FX fluctuation reserve
Yuanta FHC	1,254	19,057	1.62	1.66
Yuanta Securities	536	8,547	1.58	
Yuanta Bank*	747	9,428	1.28	
Yuanta Securities Finance	27	478	1.20	
Yuanta AMC	12	149	1.49	
Yuanta Futures	100	909	3.91	
Yuanta Venture Capital	24	247	1.01	
Yuanta Funds	91	907	4.00	
Yuanta Sec. Investment Consulting	1	4	0.45	
Yuanta Life	(109)	711	0.59	0.89

* Yuanta Bank posted FX losses of NTD 30mn in November and gains of NTD 257mn YTD on TC Bank's USD assets. Yuanta Bank and TC Bank formally merged in January 2018. Before the merger, TC Bank had USD 256mn in assets which have not yet been converted to NTD after 70% of its ECBs were converted into TCB common shares in June, 2016.

Yuanta Securities Revenue Breakdown (parent company)

Unit: NTD mns	November	Year-to-date
Brokerage Commission	655	8,542
Interest Income	287	3,748
Proprietary Trading	270	3,064
Corporate Finance	35	651
Financial Products	(73)	914
WM Fee Income	56	830
Others	212	2,106
Total	1,443	19,855

Yuanta Bank Condensed Income Statement (parent company)

Unit: NTD mns	November	Year-to-date
Net interest income	1,096	12,402
Non-interest income*	643	8,957
Operating income	1,739	21,359
Operating expense	865	10,017
Pre-provision operating income	874	11,342
Provisions	40	564
Net income before taxes	834	10,778
Net income	747	9,428

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