

December 9, 2019

Yuanta FHC announces board resolution of Yuanta Securities (Korea) to approve the issuance limit of Electronic Short-Term Bond

1. Date of the board of directors resolution: 2019/12/09
2. Name 【__nth issue of (secured, unsecured) corporate bonds of ___ Co.】 :
Yuanta Securities (Korea) Co., Ltd. Electronic Short-Term Bond
3. Total amount of the issue: Issuance limit KRW 1 trillion
4. Face value: N/A
5. Issue price: N/A
6. Issue period: 2020/1/1 to 2020/12/31, maturity less than 1 year
7. Issue coupon/interest rate: Subject to the market
8. Types, names, monetary amounts of security or collateral and stipulations thereupon: N/A
9. Use of the funds raised by the offering and utilization plan: For the purpose of fund procurement for business operation and to respond to changes in the money market.
10. Underwriting method: Public offering
11. Trustees for the bonds: N/A
12. Underwriter or distributing agent institution: Yuanta Securities (Korea)
13. Guarantor(s) for the issue: N/A
14. Institution serving as agent for payment of the principal and interest:
N/A
15. Certifying institution: N/A
16. Where convertible into shares, the rules for conversion: N/A
17. Conditions of the investors put: N/A
18. Conditions of the issuers call: N/A
19. The record date for share conversion, if conversion, exchange, or subscription rights are attached: N/A
20. Possible dilution of equity, if conversion, exchange, or subscription rights are attached: N/A
21. Any other matters that need to be specified: N/A.