

March 27, 2020

Yuanta FHC announces Yuanta Securities' acquisition of Sunny Bank Ltd. 1st Non-Cumulative Perpetual Subordinate Financial Debentures issued in 2020

1. Name and nature of the subject matter (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g. dividend yield): Sunny Bank Ltd. 1st Non-Cumulative Perpetual Subordinate Financial Debentures issued in 2020
2. Date of occurrence of the event: 2020/03/27
3. Volume, unit price, and total monetary amount of the transaction:
Volume: 1,300 units
Unit price: NTD1,000,000
Total price: NTD1,300,000,000
4. Counterparty to the trade and its relationship to the Company (if the trading counterpart is a natural person and furthermore is not an actual related party of the Company, the name of the trading counterpart is not required to be disclosed):
Counterpart: Sunny Bank Ltd.
Relationship: N/A
5. Where the counterpart to the trade is an actual related party, a public announcement shall also be made of the reason for choosing the related party as trading counterpart and the identity of the previous owner (including its relationship with the company and the trading counterpart), price of transfer, and date of acquisition: N/A
6. Where a person who owned the property within the past five years has been an actual related person of the company, a public announcement shall also include the dates and prices of acquisition and disposal by the related person and the person's relationship to the company at those times: N/A
7. Matters related to the creditor's rights currently being disposed of (including types of collateral of the disposed creditor's rights; if the creditor's rights are creditor's rights toward a related person, the name of the related person and the book amount of the creditor's rights toward such related person currently being disposed of must also be announced): N/A
8. Anticipated profit or loss from the disposal (not applicable in cases of acquisition of securities) (where originally deferred, the status or recognition

- shall be stated and explained):N/A
9. Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important stipulations:
Terms of delivery or payment:Payment made in cash in a lump sum on the transaction date
Restrictive covenants and other important stipulations: N/A
10. The manner in which the current transaction was decided, the reference basis for the decision on price, and the decision-making department:
The manner:Negotiation
The reference basis:The result of negotiation
The decision-making department:The authorized department which exercises its power and authorities based on Level of Authority
11. Net worth per share of the underlying securities acquired or disposed of:N/A
12. Current cumulative volume, amount, and shareholding percentage of holdings of the security being traded (including the current trade) and status of any restriction of rights (e. g. pledges):
Cumulative volume:1,300 units
Cumulative amount: NTD1,300,000,000
Shareholding percentage:N/A
Status of any restriction of rights:N/A
13. Current ratio of long or short term securities investment (including the current trade) to the total assets and shareholder's equity as shown in the most recent financial statement and the operating capital as shown in the most recent financial statement:
Ratio to the total assets:48. 45%
Ratio to shareholder's equity:175. 96%
Operating capital:NTD41,259,014,482
14. Broker and broker's fee:N/A
15. Concrete purpose or use of the acquisition or disposal:For the purpose of regular business and service
16. Do the directors have any objection to the present transaction?:No
17. Is it a related party transaction?:No
18. Date of the board of directorsresolution:N/A
19. Date of the recognition of the supervisors or the board of independent directorsresolution:N/A

20. Has the CPA issued an opinion on the unreasonableness of the price of the current transaction?:N/A
21. Name of the CPA firm:N/A
22. Name of the certifying CPA:N/A
23. The practice certificate number of the CPA:N/A
24. Is it related to new business model?:No
25. Explanation of new business model:N/A
26. Transactions with the counterparty for the past one year and the next year:N/A
27. Source of funds:Working capital
28. Any other matters that need to be specified:N/A