

July 7, 2020

Yuanta FHC announces Yuanta Securities Asia Financial Services' acquisition of Yuanta Securities (Korea)'s common stocks in public market

1. Name of the securities: Yuanta Securities (Korea) 's common stock
2. Trading date: 2019/07/31~2020/07/07
3. Amount, unit price, and total monetary amount of the transaction:
Amount: 5,021,081 units
Unit price: KRW 2,396
Total monetary amount: KRW 12,030,875,155 (about NTD 300,422,983)
4. Gain (or loss) through disposal (not applicable in case of acquisition of securities) : N/A
5. Relationship with the underlying company of the trade: Subsidiary
6. Current cumulative amount held, monetary amount, and shareholding percentage of cumulative holdings of the securities being traded (including the current trade) , and status of any restriction of rights (e.g.pledges) :
Cumulative amount : 114,034,300 units
Cumulative monetary amount : KRW 302,760,555,029 (about NTD 7,560,233,820)
Cumulative shareholding percentage: 57.13%
Status of any restriction of rights: N/A
7. Current ratio of securities investment (including the current trade, as listed in article 3 of Regulations Governing the Acquisition and Disposal of Assets by Public Companies) to the total assets and equity attributable to owners of the parent as shown in the most recent financial statement and working capital as shown in the most recent financial statement as of the present:
Total assets ratio: 7.5%
Equity attributable to owners of the parent ratio: 28.1%
working capital: NTD 42,500,955,614
8. Concrete purpose of the acquisition or disposal: Increase the return on investment in overseas subsidiary
9. Any dissenting opinions of directors to the present transaction: No
10. Whether the counterparty of the current transaction is a related party: No
11. Trading counterparty and its relationship with the Company: N/A
12. Date of the board of directors resolution: 2019/06/04

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13. Date of ratification by supervisors or approval by the audit committee: N/A

14. Any other matters that need to be specified: The numbers disclosed in this announcement are based on the exchange rate of KRW/NTD=0.024971