

September 30, 2018

**Yuanta FHC announces the convening of the Shareholders' meeting of Yuanta Securities (HK)**

- 1.Date of the board of directors resolution:2018/09/13
- 2.Date for convening the shareholders' meeting:2018/09/28
- 3.Location for convening the shareholders' meeting: 13F., No. 225, Sec. 3, Nanjing E. Rd., Taipei 104, Taiwan (R.O.C.)
- 4.Cause or subjects for convening the meeting(1)Report Items: N/A
- 5.Cause or subjects for convening the meeting(2)Matters for Ratification:
  - (A)2017 financial statements of Yuanta Securities (HK)
  - (B)No distribution of 2017 dividend to shareholders
  - (C)The emoluments of the directors
- 6.Cause or subjects for convening the meeting(3)Matters for Discussion:

To appoint CPA and to authorize the directors to decide on CPA's remuneration
- 7.Cause or subjects for convening the meeting(4)Elections: To re-elect the directors
- 8.Cause or subjects for convening the meeting(5)Other Proposals: N/A
- 9.Cause or subjects for convening the meeting(6)Extemporaneous Motions: N/A
- 10.Book closure starting date: N/A
- 11.Book closure ending date: N/A
- 12.Any other matters that need to be specified: N/A