

October 8, 2018

Announcement of Yuanta Financial Holding Company's un-audited net income for September, 2018
Financial Data for Yuanta FHC and Each Subsidiary (Parent Company)
Earnings by Subsidiary

Unit: NTD mns

Subsidiary	September	Year To Date		
	Net Income	Net Income	EPS	EPS excluding FX fluctuation reserve
Yuanta FHC	1,081	16,692	1.42	1.44
Yuanta Securities	572	7,798	1.44	
Yuanta Bank*	752	7,738	1.05	
Yuanta Securities Finance	31	422	1.06	
Yuanta AMC	13	129	1.29	
Yuanta Futures	75	686	2.95	
Yuanta Venture Capital	1	223	0.91	
Yuanta Funds	90	733	3.23	
Yuanta Sec. Investment Consulting	1	3	0.28	
Yuanta Life	(261)	940	0.78	0.92

* Yuanta Bank posted FX losses of NTD 46mn in September and gains of NTD 180mn YTD on TC Bank's USD assets. Yuanta Bank and TC Bank formally merged in January 2018. Before the merger, TC Bank had USD 256mn in assets which have not yet been converted to NTD after 70% of its ECBs were converted into TCB common shares in June, 2016.

Yuanta Securities Revenue Breakdown (parent company)

Unit: NTD mns

	September	Year-to-date
Brokerage Commission	637	7,161
Interest Income	342	3,136
Proprietary Trading	(112)	2,743
Corporate Finance	39	564
Financial Products	42	974
WM Fee Income	62	701
Others	347	2,021
Total	1,357	17,300

Yuanta Bank Condensed Income Statement (parent company)

Unit: NTD mns

	September	Year-to-date
Net interest income	1,101	10,169
Non-interest income*	681	7,425
Operating income	1,782	17,594
Operating expense	901	8,238
Pre-provision operating income	881	9,356
Provisions	21	485
Net income before taxes	860	8,871
Net income	752	7,738

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Yuanta Investor Relations Team

 Contact us at: irteam.fhc@yuanta.com