

## **Notice of the 2022 Annual General Meeting of Shareholders of Yuanta Financial Holding Co., Ltd.**

1. The 2022 Annual General Meeting of Shareholders (AGM) of the Company will be held on Friday, June 10, 2022, at 9:00 a.m. (the starting time for shareholders to register is 8:00 a.m. at the AGM venue) at No. 15, Lane 168, Xingshan Rd., Neihu District, Taipei, Taiwan (Multi-functional Assembly Hall).

Meeting Agenda:

(1) Company Reports:

- a. The Company's 2021 Business Report.
- b. The Audit Committee's Review of the 2021 Business Report, Financial Statements, and Earnings Distribution Plan.
- c. The Company's Distribution of Remuneration for Employees and Directors of the Board in 2021.
- d. The Reasons for the Issuance of the Company's Unsecured 2022-1 Term Ordinary Corporate Bonds in 2022 and the Related Matters.

(2) Proposals:

- a. Adoption of the 2021 Business Report and Financial Statements.
- b. Adoption of the Proposal for the Distribution of 2021 Earnings.

(3) Discussion:

- a. The Company's Issuing of New Shares from Converting Earnings to Increase Capital in 2021.
- b. Amendments to the Articles of Incorporation of Yuanta Financial Holding Co., Ltd.
- c. Amendments to the Procedures for the Acquisition or Disposal of Assets of Yuanta Financial Holdings Co., Ltd.
- d. Amendments to the Rules and Procedures of Shareholders Meeting of Yuanta Financial Holdings Co., Ltd.

(4) Election:

Election of the Ninth (9th) Term of Directors of the Board of the Company (including Independent Directors).

(5) Extemporary Motions.

2. Dividend Distribution:

- (1) Cash Dividend: NT\$18,206,153,871; NT\$1.5 per share.
- (2) Stock Dividend: NT\$3,641,230,780; NT\$0.3 per share (i.e. 30 shares per thousand shares).

3. The number of directors to be elected at this AGM is nine (9) (including four (4) independent directors).

4. List of Independent Director Candidates:

- (1) Ming-Ling Hsueh
- (2) Kuang-Si Shiu
- (3) Hsing-Yi Chow
- (4) Sheau-Wen Yang

List of Director Candidates:

- (1) Ting-Chien Shen
- (2) Wei-Chen Ma
- (3) Representative of Tsun Chueh Investments Co., Ltd.: Yaw-Ming Song
- (4) Representative of Tsun Chueh Investments Co., Ltd.: Chung-Yuan Chen
- (5) Representative of Modern Investments Co., Ltd.: Chien Weng

For more information about the above candidates' education, work experience, and other relevant information, please visit the Market Observation Post System (MOPS) (<https://mops.twse.com.tw>).

5. A copy of Attendance Card and a copy of Proxy Form are included. If you decide to attend the meeting in person, please sign or seal the Attendance Card and bring it to the meeting venue on the day of the meeting. If you appoint a proxy to attend the meeting, please sign or seal the Proxy Form, personally fill in the name and address of the proxy, and mail (deliver) it to the Company's stock affairs agency five (5) days before the AGM, so that the Attendance Card can be sent to the proxy.

Stock Affairs Agency Address:

Yuanta Securities Co., Ltd. Stock Affairs Agency Department  
B1, No. 210, Section 3, Chengde Rd., Datong District  
Taipei 1034325, Taiwan

6. The statistical verification agency for the Company's proxy statement is the Stock Affairs Agency Department of Yuanta Securities Co., Ltd.

7. The Company will prepare summary tables for solicitors' solicited information on May 9, 2022 and disclose it on the website of Securities and Futures Institute. Investors who wish to make inquiries can directly type in the following website address, <https://free.sfi.org.tw> and go to the "Free Inquiry System for Proxy Forms" and enter the inquiry criteria.

8. The main contents of the AGM are listed in the notice of the meeting in addition to the matters stipulated in Article 172 of the *Company Act*, if any. Please also go to the MOPS website (<https://mops.twse.com.tw>) and click on “E-book/Annual Report and Related Information of Shareholders Meeting (including information on depositary receipts)/Reference Materials for Each Motion of Shareholders Meeting (or meeting handbook and supplementary information)” for the main contents.
9. The shareholders of this AGM may exercise their voting rights electronically for the period from May 11, 2022 to June 7, 2022. Please visit the website (<https://www.stockvote.com.tw>) of Taiwan Depository & Clearing Corporation (TDCC) and follow the instructions to vote.
10. If the Company needs to change the venue of the AGM due to the COVID-19 outbreak, a material announcement will be made on the MOPS.

Board of Directors of Yuanta Financial Holding Co., Ltd.