

Yuanta Financial Holding Company (Ticker: 2885)

2023 Shareholders' Annual General Meeting

Date/Time: June 9, 2023 (Friday), 9:00 a.m.

Location: No.15, Lane 168, Xingshan Rd., Neihu Dist.,
Taipei, Taiwan, R.O.C. (Multi-functional Assembly Hall)

Agenda

Report Items

1. The 2022 Business Report.
2. The Audit Committee's review of the 2022 Business Report, Financial Statements, and Earnings Distribution Plan, and Audit Committee's communication with the head of internal audit.
3. The distribution of remuneration for employees and directors of the board in 2022.
4. The reasons for the issuance of the unsecured ordinary corporate bonds and the Related Matters in 2022.
5. Amendments to the Procedures for Integrity Management and Guidelines for Conduct.

Items for Discussion and Approval

1. Acceptance of the 2022 Business Report and Financial Statements

2. Acceptance of the distribution of 2022 earnings (NT\$) is as follows:

21,456,327,186	2022 Net Income
<u>(2,079,258,732)</u>	<u>(10% Legal Reserves)</u>
19,377,068,454	2022 Distributable Earnings
10,001,247,194	NT\$ 0.8 per share Cash Dividend
1,875,233,850	NT\$ 0.15 per share Stock Dividend

3. Issuance of new shares for converting earnings (stock dividends) into new capital for 2022

4. Extemporaneous Motions