

2025 Shareholders Annual General Meeting

Date/Time: June 13, 2025 (Friday), 9:00 a.m.

Location: No.15, Lane 168, Xingshan Rd., Neihu Dist.,
Taipei, Taiwan, R.O.C. (Multi-functional Assembly Hall)

Agenda

Report Items

1. The 2024 Business Report.
2. The Audit Committee's review of the 2024 Business Report, Financial Statements, and Earnings Distribution Plan, and Audit Committee's communication with the head of internal audit.
3. The distribution of remuneration for employees and directors of the board in 2024.
4. The reasons for the issuance of the unsecured ordinary corporate bonds and the related matters in 2024.

Items for Discussion and Approval

1. Acceptance of the 2024 Business Report and Financial Statements

2. Acceptance of the distribution of 2024 earnings (NT\$) is as follows:

35,829,914,348	2024 Net Income
20,061,439,238	NT\$ 1.55 per share Cash Dividend
3,882,859,210	NT\$ 0.3 per share Stock Dividend

3. Issuance of new shares for converting earnings (stock dividends) into new capital for 2024

4. Amendments to the Company's Articles of Incorporation

Article 33:

A new paragraph is added to stipulate that no less than 75% of the amount in the range specified for the employees' remuneration of the annual earnings is appropriated to provide for the grassroots employees' remuneration in accordance with the order from Taiwan's Financial Supervisory Commission, interpreting *Securities and Exchange Act*, in November 2024.

5. Election of the 10th Term of Directors of the Board of the Company (including Independent Directors)

Yuanta has adopted the nomination system for its election of the directors of the board with the candidates nominated by the Nominating Committee. There will be a total of 9 directors to be elected, including 4 independent directors, all of whom will be serving 3-year terms. Please refer to the profiles of the independent director and director candidates below and the "Qualification Status in Support of the Company's Medium-Term and Long-Term Strategies" in the attachment:

Independent Director: Sharon Sheau-Wen Yang**Gender: Female**

Ms. Yang is a professor in the Department of Money and Banking at the National Chengchi University (NCCU) and is the director of the Financial Research Center established by the School of Business of NCCU to promote research and industry-academia cooperation in ESG sustainable finance and digital finance. Ms. Yang's research interests include actuarial finance, sustainable finance, ESG responsible investment, financial institution risk management, pension fund management and investment, and financial instrument innovation. Her research has been published in leading international journals in the fields of finance and insurance actuarial science. She will help the Company to continue to strengthen its insurance, sustainable finance, risk management, and other related areas.

Ms. Yang is currently an independent director of both Yuanta Financial Holdings and Yuanta Life, a management committee member of the Insurance Business Development Fund of Taiwan's Financial Supervisory Committee, an advisory committee member of the Central Deposit Insurance Corporation, a management committee member of the 5th Greenhouse Gas Management Fund of Taiwan's Ministry of Environment, and a council member of the Taiwan Risk and Insurance Association, and has made significant contributions to promoting the reform of Taiwan's financial industry.

The Company will draw on her expertise in actuarial finance, risk management, insurance industry, sustainable financial development, corporate governance, and financial practical operations to assist in the promotion and implementation of medium and long-term development strategies.

Ms. Yang holds a Ph.D. in Financial Actuaries from Heriot-Watt University, UK and a Master of Actuarial Science from the University of Iowa, USA.

Independent Director: Rosemary Yung-Hsin Wang**Gender: Female**

Ms. Wang currently serves as an advisor to the Taiwan Securities Association, and served as the director general, deputy director general, team leader, and chief secretary of the Securities and Futures Bureau of Taiwan's Financial Supervisory Committee (FSC), and as a board director and supervisor of the Taipei Exchange, a board director of the Taiwan Insurance Institute, and representative of the Central American Bank for Economic Integration in the Republic of China (Taiwan), among others.

Ms. Wang worked in the Securities and Futures Bureau of the FSC for 30 years, where she was responsible for the supervision and sound development of Taiwan's capital and futures markets, and has continued to be involved in the promotion of reform projects in the issuance and trading sides of the securities market, asset management, and the futures market. She has made significant contributions to the reform of Taiwan's securities and futures markets, the improvement of trading systems, and the promotion of diversified commodities.

The Company will leverage her operational practices in corporate governance, financial supervision, financial instruments, and asset management, as well as her expertise in the securities market to deepen the Company's operations and management.

Ms. Wang holds a Master's degree in Business Administration (MBA) from the National Chengchi University.

Independent Director: Mang-Chih Lee**Gender: Female**

Ms. Lee served as the director of the Legal Affairs Office of the Central Deposit Insurance Corporation, the director and chief secretary of the Legal Affairs Division of Taiwan's Financial Supervisory Committee (FSC), and the director general of FSC's Insurance Bureau; and she was the chairlady of the Financial Ombudsman Institution. Ms. Lee has professional legal knowledge and extensive practical experience in banking and insurance.

During her tenure as director of the Legal Affairs Division of the FSC, Ms. Lee completed the enactment of the *Financial Consumer Protection Act* and the establishment of the Financial Ombudsman Institution. When she was the chairlady of the Financial Ombudsman Institution, she continued to implement the objectives of the *Financial Consumer Protection Act* to protect the rights and interests of financial consumers by handling financial consumer disputes in a fair, reasonable and effective manner. She also organized financial education and publicity to effectively prevent financial consumer disputes. In addition, when she was the director general of FSC's Insurance Bureau, Ms. Lee gained an in-depth understanding of the needs of the financial market.

The Company will leverage on Ms. Lee's in-depth legal knowledge, insurance supervision and dispute resolution experience, as well as expertise in regulatory and internal control planning to enhance the Company's operations and management systems.

Ms. Lee graduated from the National Taiwan University with a Bachelor of Laws degree.

Independent Director: Tzong-Chen Wu**Gender: Male**

Mr. Wu is currently a distinguished professor at the Department of Information Management of the National Taiwan University of Science and Technology and chairman of the board of directors of the Telecom Technology Center. He served as associate professor, professor, department chair, director of the Information Management Department, director of the Information Security Research and Teaching Center, and dean of the School of Management.

Mr. Wu specializes in information security and his research interests include cryptography and data security, database design, and data engineering techniques. He has served as an expert consultant for various levels of governments in information security, contributing his professional knowledge in the practical field and leading the information security community to participate in international academic organizations and establish a platform for cooperation and exchanges, and has been recognized for his outstanding contributions.

The Company will leverage Mr. Wu's expertise in information security to implement and deepen various information security improvement measures in order to provide diversified and convenient financial services, as well as a secure and stable digital financial transaction environment to protect the Company's and customers' financial assets and personal information, and to ensure the continuity of its operations.

Mr. Wu has a Ph.D. in Computer Science from the National Chiao Tung University.

Director: Chien Weng

Gender: Male

A Representative of Tsun Chueh Investments Co., Ltd.



Mr. Weng has been the chief executive officer (CEO) of the Company for almost 6 years since July 26, 2019 and was the chairman of Yuanta Bank from October 2020 to August 2023. He has been involved in the financial field for over 30 years and has experience in securities, banking, venture capital, life insurance and financial holdings. During the 30-year period, Mr. Weng was involved in the completion of many major mergers and acquisitions. He took part in the ownership of Overseas-Chinese Banking Corporation Ltd. (OCBC), carried out the overall transformation of OCBC, and sold it to Citibank two years later, creating a win-win-win situation for shareholders, customers, and employees. He was engaged in the merger of Yuanta Securities and Polaris Securities, and after the merger, the Company became the leader in the securities, futures, and investment trust related businesses.

During Mr. Weng's tenure as the CEO of the Company, he has promoted mutual assistance among Yuanta Group's subsidiaries, bringing the big along with the small to magnify the Group's interests, and actively coordinated and integrated the resources of the subsidiaries to expand their businesses, achieving twice the result with half the effort.

The Company will rely on Mr. Weng as an important driving force in the decision making and execution of the Company, who will continue to lead the managers and colleagues to face challenges and seek business opportunities in the ever-changing political and economic environment.

Director: Bobby Wei-Cherng Hwang

Gender: Male

A Representative of Modern Investments Co., Ltd.



Mr. Hwang has served as the Company's executive vice president and chief international operations officer (CIOO) since October 2023 and as the Company's chief strategy officer and CIOO since July 2024 on a full-time basis.

Mr. Hwang has been with Yuanta for nearly 30 years and has extensive experience in cross-operational and overseas management as well as mergers and acquisitions. He was involved in the acquisition of 92.5% of Cathay Capital Securities (Thailand) by Yuanta Securities in 1998 and the equity swap of Yuanta Securities (Thailand) with Kim Eng Securities (Singapore) in 2001. Through the cooperation with Kim Eng Securities, Yuanta Securities has expanded its business territory in Asia and successfully established Kim Eng Securities as the leading brokerage firm in the region. Mr. Hwang was the chief executive officer (CEO) of Yuanta Securities Korea Co., Ltd. from July 2014 to March 2019. During his tenure as CEO, Mr. Hwang proactively restructured the organization and business, and established a new brand image under the slogan "We Know Asia."

Leveraging on Mr. Hwang's wide-ranging experience in multinational business operations, the Company will continue to heighten the core business contribution of each business unit, focus on growth-driven business layouts, strengthen overseas operations, and enhance the vertical efficiency of cross-border business integration.

Mr. Hwang holds a Master's degree in Business Administration (MBA) from the University of California, Riverside, USA.

Director: Victor Wei-Chien Ma**Gender: Male**

Mr. Ma is currently a director of Yuanta Securities and Yuanta Life. He also served as the vice chairman of Yuanta Securities Asia Financial Services, the chief executive officer (CEO) of the Company, the chairman of Fuhwa Securities Finance, the executive vice president of Yuanta Core Pacific Securities (YCPS) and the vice president of the international operations department of YCPS, and has complete experience in the operation and management of securities and financial holding companies.

During Mr. Ma's tenure as the vice president of the international operations department of YCPS from December 1998 to January 2005, he made significant contributions to the internationalization of YCPS, including his participation in the merger and acquisition of 92.5% of Cathay Capital Securities in Thailand by Yuanta Securities. He was also involved in the equity swap of Yuanta Securities (Thailand) with Kim Eng Securities (Singapore) in 2001.

As Yuanta Securities is a leading brokerage firm in Taiwan and its corporate governance systems and regulations are a model for domestic brokerage firms, Mr. Ma, when he served as the CEO of the Company, actively promoted the incorporation of Yuanta Securities' corporate governance systems and the spirit of Yuanta into the Company, and set up a chief operational support officer and functional heads to oversee the promotion and execution of Yuanta Group's various integrated businesses.

The Company will leverage on Mr. Ma's international and operational management vision and insights to provide advice on the Group's business strategies, improve the Group's various corporate governance systems, and enhance the Group's integration and growth effectiveness.

Mr. Ma has a Master's degree in Business Administration (MBA) from the University of California, Berkeley, USA.

Director: Michael Wei-Chen Ma**Gender: Male**

Mr. Ma is currently a director of Yuanta Financial Holdings, Yuanta Life, Yuanta Bank, and Taiwan Stock Exchange Corporation, and he is also the chairman of Yuanta Cultural and Educational Foundation.

With his insight into the financial sector and other industries, Mr. Ma has made significant contributions in guiding the future direction of Yuanta Group and promoting financial and business integration, enabling the Company to develop from a business model that used to focus on the securities market to a financial holding company with five profit engines: securities, banking, life insurance, investment trust, and futures.

Through Yuanta Group's differentiated services and products, Mr. Ma will continue to drive the growth of Yuanta Group's five major business units towards the vision of being the "Best Financial Services Provider in Asia Pacific."

Mr. Ma holds a Bachelor's degree in Business from the University of Southern California, USA.

Director: Chung-Yuan Chen

Gender: Male

A Representative of Tsun Chueh Investments Co., Ltd.



Mr. Chen is currently a director of Yuanta Financial Holdings and Yuanta Bank. He was a former advisor to Taiwan's Executive Yuan and an executive director of Taiwan Power Company.

In his current capacity as a director of Yuanta Financial Holdings and Yuanta Bank, Mr. Chen has fully applied his expertise in business management and industry experience, providing various professional recommendations. Since Yuanta Bank's real estate lending accounts for about 60% of the total loans, Mr. Chen is familiar with the real estate market in various districts and has a deep network of contacts. He can often provide his unique insights on the 5Ps of credit, which not only helps Yuanta Bank grasp the quality of credit products, but also offers the management team a diversified risk review mechanism during credit acquisition and review of related credit cases.

The Company will continue to leverage on Mr. Chen's experience as a former senior government official and in the industry to help the Company tackle the risks associated with its operations and to further understand the direction of government policies and industry needs in order to expand the Company's financial products and services.

6. Extemporaneous Motions

(Disclaimer: The proposed amendments to the documents mentioned are not controversial items, but rather are proposed in order to comply with changes in regulatory guidelines and to clarify terminology. The explanations above are only a summary of the key proposed amendments and are provided for reference, and is not intended to be a complete list of the proposed changes in wording or meaning. For a more detailed description, please refer to the Shareholders Meeting Handbook.)

Qualification Status in Support of the Company's Medium-Term and Long-Term Strategies

Title	Independent Director	Independent Director	Independent Director	Independent Director	Director	Director	Director	Director	Director
Identity	Natural Person	Natural Person	Natural Person	Natural Person	Representative of Tsun Chueh Investments	Representative of Modern Investments	Natural Person	Natural Person	Representative of Tsun Chueh Investments
Gender	Female	Female	Female	Male	Male	Male	Male	Male	Male
Name	Sharon Sheau-Wen Yang	Rosemary Yung-Hsin Wang	Mang-Chih Lee	Tzong-Chen Wu	Chien Weng	Bobby Wei-Cherng Hwang	Victor Wei-Chien Ma	Michael Wei-Chen Ma	Chung-Yuan Chen
Securities, banking, or insurance related experience	v	v	v		v	v	v	v	v
Law, financial supervision, or international business related experience or ability	v	v	v	v	v	v	v		
Mergers and acquisitions related knowledge or experience					v	v	v	v	
International taxation or capital planning related experience or ability	v				v	v	v		
Sustainable development, corporate governance, or information security related experience or ability	v	v	v	v	v	v	v	v	v
Relevant contributions to the Company or subsidiaries while serving as a director of the Group	v				v	v	v	v	v