

2026 Shareholders Annual General Meeting

Date/Time: June 12, 2026 (Friday), 9:00 a.m.

Location: No.15, Lane 168, Xingshan Rd., Neihu Dist.,
Taipei, Taiwan, R.O.C. (Multi-functional Assembly Hall)

Agenda

Report Items

1. The 2025 Business Report.
2. The Audit Committee's review of the 2025 Business Report, Financial Statements, and Earnings Distribution Plan, and Audit Committee's communication with the head of internal audit.
3. The distribution of remuneration for employees and directors of the board in 2025.
4. The reasons for the issuance of the unsecured ordinary corporate bonds and the related matters in 2025.
5. The Audit Committee's review of the fairness and reasonableness of the Company's merger and acquisition plan to acquire Yuanta Funds as a wholly-owned subsidiary through a share swap.

Items for Discussion and Approval

1. Acceptance of the 2025 Business Report and Financial Statements

2. Acceptance of the distribution of 2025 earnings (NT\$) is as follows:

| | |
|-----------------------|---|
| 36,520,593,806 | 2025 Net Income |
| 23,996,069,903 | NT\$ 1.80 per share Cash Dividend |
| 5,332,459,980 | NT\$ 0.40 per share Stock Dividend |

3. Issuance of new shares for converting earnings (stock dividends) into new capital for 2025

4. Amendments to the Company's Articles of Incorporation

Article 16-1:

In accordance with the Taiwan Stock Exchange Corporation's regulations which stipulate that the number of independent directors shall not be fewer than three, the wording has been revised to "at least 3" independent directors from "3 to 5" in Paragraph 1.

Article 29:

Given that compliance, risk management, and information security are all equally important as the second line of internal control, and in order to facilitate organizational uniformity, the Chief Risk Officer and Risk Management Department have been adjusted to report to the Chief Executive Officer instead of the Board of Directors.

5. Amendments to the Procedures for the Acquisition or Disposal of Assets

Articles 3:

(1) This article is deleted.

(2) This article and Article 38 respectively regulate the amendment procedures of these Procedures. Some provisions of this article are incorporated into Article 38.

- (3) As the Company has established an audit committee, in accordance with the *Regulations Governing the Acquisition and Disposal of Assets by Public Companies*, it is no longer necessary to submit materials containing directors' objections to the Audit Committee after the Board has approved an amendment. Relevant provisions in this article are deleted.
- (4) Because the Company's Audit Committee Charter also states that independent directors' objections or reservations regarding a matter under discussion should be recorded in detail in the meeting minutes, similar provisions in this article are deleted.

Article 6-1:

Regarding significant asset transactions or derivative transactions, as the Company has established an audit committee, in accordance with the *Regulations Governing the Acquisition and Disposal of Assets by Public Companies*, it is no longer necessary to submit materials containing directors' objections to the Audit Committee after the Board has approved the transactions. Paragraph 1 is thus deleted.

Article 33:

As the Company's paid-in capital has reached NT\$50 billion or more, the following provisions are added to comply with the Financial Supervisory Commission's order:

- (1) For compliance with information disclosure, a new reporting standard for acquiring or disposing of equipment for business use from unrelated parties in which the transaction amount is 5% or more of the Company's paid-in capital is added to Paragraph 1, Subparagraph 4.
- (2) For compliance with information disclosure, transactions in government bonds, ordinary corporate bonds, and general bank debentures without equity characteristics (excluding subordinated debt) traded on securities exchanges or securities firms' business premises, which do not fall under any of the circumstances listed in the proviso of Paragraph 1, Subparagraph 7, and where the transaction counterparty is not a related party, and the transaction amount reaches 5% or more of the Company's paid-in capital, are added as a new Subparagraph 6 as items need to be disclosed.

Article 35:

Considering the actual operational needs of the Company in managing its overseas subsidiaries, the existing Paragraph 1 is amended, and new Paragraphs 1 and 2 are added as amendments to urge subsidiaries to follow these Procedures and to establish guidelines that follows these Procedures.

6. Matters related to the Company's proposal to acquire Yuanta Funds as a wholly-owned subsidiary through a share swap and to issue new shares

Yuanta Financial Holdings proposes to acquire the remaining 25.29% ownership of Yuanta Securities Investment Trust ("Yuanta Funds") through a share conversion mechanism. Upon completion of which, Yuanta Funds will become a 100% wholly-owned subsidiary of YFH.

Share Conversion Mechanism:

- Each common share of Yuanta Funds will be exchanged for 5.2583 newly-issued common shares of YFH.

The transaction is expected to strengthen operating capabilities and support future Company earnings growth. For more details, please refer to the 2026 AGM Handbook.

7. Extemporaneous Motions

(Disclaimer: The proposed amendments to the documents mentioned are not controversial items, but rather are proposed in order to comply with changes in regulatory guidelines and to clarify terminology. The explanations above are only a summary of the key proposed amendments and are provided for reference, and is not intended to be a complete list of the proposed changes in wording or meaning. For a more detailed description, please refer to the Shareholders Meeting Handbook.)