

December 4, 2018

Yuanta FHC announces board resolution of Yuanta Securities (Korea) to approve the issuance limit of Electronic Short-Term Bond

- 1.Date of the board of directors resolution:2018/12/04
- 2.Name 【__nth issue of (secured, unsecured) corporate bonds of ____ Co.】 :
Yuanta Securities (Korea) Co., Ltd. Electronic Short-Term Bond
- 3.Total amount of the issue: Issuance limit KRW 1 trillion
- 4.Face value: N/A
- 5.Issue price: N/A
- 6.Issue period:2019/1/1 to 2019/12/31, maturity less than 1 year
- 7.Issue coupon/interest rate: Subject to the market
- 8.Types, names, monetary amounts of security or collateral and stipulations thereupon: N/A
- 9.Use of the funds raised by the offering and utilization plan: For the purpose of fund procurement for business operation and to respond to changes in the money market.
- 10.Underwriting method: Public offering
- 11.Trustees for the bonds: N/A
- 12.Underwriter or distributing agent institution: Yuanta Securities (Korea)
- 13.Guarantor(s) for the issue: N/A
- 14.Institution serving as agent for payment of the principal and interest: N/A
- 15.Certifying institution: N/A
- 16.Where convertible into shares, the rules for conversion: N/A
- 17.Conditions of the investors' put: N/A
- 18.Conditions of the issuer's call: N/A
- 19.The record date for share conversion, if conversion, exchange, or subscription rights are attached: N/A
- 20.Possible dilution of equity, if conversion, exchange, or subscription rights are attached: N/A
- 21.Any other matters that need to be specified: N/A