

December 19, 2019

Yuanta FHC announces important matters in relation to creditors of Yuanta International Leasing upon capital reduction

1. Date of occurrence of the event: 2019/12/19
2. Company name: Yuanta International Leasing CO.,LTD.
3. Relationship to the Company (please enter "head office" or "subsidiaries") : subsidiaries
4. Reciprocal shareholding ratios: 100%
5. Cause of occurrence:
 - (1) On December 19, 2019, Yuanta International Leasing's board of directors exercise the functional duties and power of the shareholders' meeting to approve offsetting the accumulated deficit and reducing capital to refund the shareholders. This announcement is made in accordance with Article 281 and 73 of the Company Act. As a result of this capital reduction, 50,000,000 shares will be cancelled with a capital reduction ratio of about 83.33%; the paid-in capital will be NT\$100,000,000 thereafter.
 - (2) If any creditor of Yuanta International Leasing desires to object to this capital reduction, the creditor shall submit an objection in writing within 31 days from the next day after this announcement is made, failing which, upon expiration of said period, it will be deemed no objection.
6. Countermeasures: The announcement is hereby made to inform all creditors.
7. Any other matters that need to be specified: N/A