

February 22, 2019

Yuanta YHC announces Yuanta Asia Investment's acquisition of units privately placed by Global Growth Investment, L.P.

1. Name and nature of the subject matter (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g. dividend yield):
Global Growth Investment, L.P.
2. Date of occurrence of the event: 2019/02/22
3. Volume, unit price, and total monetary amount of the transaction:
Volume: 462 units
Unit Price: KRW1,000,000
Total monetary amount: KRW462,000,000
4. Counterparty to the trade and its relationship to the Company (if the trading counterpart is a natural person and furthermore is not an actual related party of the Company, the name of the trading counterpart is not required to be disclosed):
Counterparty: Global Growth Investment, L.P.
Relationship to the Company: N/A
5. Where the counterpart to the trade is an actual related party, a public announcement shall also be made of the reason for choosing the related party as trading counterpart and the identity of the previous owner (including its relationship with the company and the trading counterpart), price of transfer, and date of acquisition: N/A
6. Where a person who owned the property within the past five years has been an actual related person of the company, a public announcement shall also include the dates and prices of acquisition and disposal by the related person and the person's relationship to the company at those times:
Counterparty: Global Growth Investment, L.P.
Acquisition date: 2015/7/23
Total acquisition amount: KRW2,200,000,000
Relationship to the company: Sung-Hyeok Hong, a director of M-Venture Investment Inc (which is a partner of Global Growth Investment, L.P.), was also acting as a director of Yuanta Securities (Korea), an affiliated company of Yuanta Asia Investment
7. Matters related to the creditor's rights currently being disposed of (including types of collateral of the disposed creditor's rights; if the creditor's rights are creditor's rights toward a related person, the name of the related person and

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- the book amount of the creditor's rights toward such related person currently being disposed of must also be announced): N/A
8. Anticipated profit or loss from the disposal (not applicable in cases of acquisition of securities) (where originally deferred, the status or recognition shall be stated and explained): N/A
9. Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important stipulations: Based on the partnership agreement
10. The manner in which the current transaction was decided, the reference basis for the decision on price, and the decision-making department:
Transaction decision: Based on the partnership agreement
Decision-making department: Based on the company's Level of Authority
11. Net worth per share of company underlying securities acquired or disposed of: NTD24838.73
12. The discrepancy between the reference price of private placement and the transaction amount per share is 20 percent or more of the transaction amount: N/A
13. Current cumulative volume, amount, and shareholding percentage of holdings of the security being traded (including the current trade) and status of any restriction of rights (e.g. pledges):
Cumulative volume: 3,940.2 units
Amount: KRW3,940,200,000
shareholding percentage: 18.03%
Status of any restriction: N/A
14. Current ratio of private placement of securities (including the current trade) to the total assets and shareholder's equity as shown in the most recent financial statement and the operating capital as shown in the most recent financial statement:
Total asset ratio: 0.1283%
Shareholder's equity ratio: 0.1489%
Operating capital: N/A
15. Broker and broker's fee: N/A
16. Concrete purpose or use of the acquisition or disposition: Long-Term Investment Plan
17. Do the directors have any objection to the present transaction?: N/A
18. The trading counterparty is a related party: This acquisition is not a related-party transaction
19. Approval date by board of directors: 2015/1/29

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This acquisition will be implemented in accordance with the capital contribution plan approved by the board of the directors of Yuanta Asia Investment on 2015/1/29

20. Recognition date by supervisors or submission date by audit committee:

N/A

21. Has the CPA issued an opinion on the unreasonableness of the price of the current transaction?: N/A

22. Any other matters that need to be specified: N/A