

September 7, 2018

**Announcement of Yuanta Financial Holding Company's un-audited net income for August, 2018**
**Financial Data for Yuanta FHC and Each Subsidiary (Parent Company)**
**Earnings by Subsidiary**

Unit: NTD mns

Subsidiary	August	Year To Date		
	Net Income	Net Income	EPS	EPS excluding FX fluctuation reserve
Yuanta FHC	2,024	15,611	1.33	1.35
Yuanta Securities	811	7,226	1.34	
Yuanta Bank*	865	6,986	0.94	
Yuanta Securities Finance	36	391	0.98	
Yuanta AMC	31	116	1.16	
Yuanta Futures	100	610	2.63	
Yuanta Venture Capital	17	222	0.90	
Yuanta Funds	84	643	2.83	
Yuanta Sec. Investment Consulting	1	2	0.20	
Yuanta Life	174	1,202	0.99	1.20

\* Yuanta Bank posted FX gains of NTD 30mn in August and gains of NTD 226mn YTD on TC Bank's USD assets. Yuanta Bank and TC Bank formally merged in January 2018. Before the merger, TC Bank had USD 256mn in assets which have not yet been converted to NTD after 70% of its ECBs were converted into TCB common shares in June, 2016.

**Yuanta Securities Revenue Breakdown (parent company)**

Unit: NTD mns

	August	Year-to-date
Brokerage Commission	815	6,524
Interest Income	343	2,794
Proprietary Trading	214	2,855
Corporate Finance	50	525
Financial Products	51	932
WM Fee Income	75	639
Others	169	1,675
Total	1,717	15,943

**Yuanta Bank Condensed Income Statement (parent company)**

Unit: NTD mns

	August	Year-to-date
Net interest income	1,178	9,067
Non-interest income*	798	6,745
<b>Operating income</b>	<b>1,976</b>	<b>15,812</b>
Operating expense	921	7,338
<b>Pre-provision operating income</b>	<b>1,055</b>	<b>8,474</b>
Provisions	44	463
Net income before taxes	1,011	8,011
<b>Net income</b>	<b>865</b>	<b>6,986</b>

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