

March 23, 2020

Yuanta FHC's supplementary announcement on matters relating to the convening of the 2020 annual general shareholders' meeting

1. Date of the board of directors resolution: 2020/03/23
2. Date for convening the shareholders' meeting: 2020/06/09
3. Location for convening the shareholders' meeting: 5F., No. 24, Sec. 1, Hangzhou S. Rd., Taipei City, Taiwan (R.O.C.) (GIS MOTC Convention Center)
4. Cause or subjects for convening the meeting (1) Report Items:
 - A. The 2019 business report.
 - B. The Audit Committee's review of the 2019 business report, financial statements, and earnings distribution plan.
 - C. The Distribution of Compensation for Employee and Directors in 2019.
 - D. The amendment to the Code of Ethics of Yuanta FHC.
 - E. The amendment to the Ethical Corporate Management Best Practice Principles of Yuanta FHC.
5. Cause or subjects for convening the meeting (2) Matters for Ratification:
 - A. The 2019 business report and financial statements.
 - B. Earnings distribution in 2019.
6. Cause or subjects for convening the meeting (3) Matters for Discussion:
 - A. Capitalization of 2019 earnings. (new agenda item)
 - B. The amendment to the Articles of Incorporation of Yuanta FHC.
 - C. The amendment to the Rules Governing the Conduct of Shareholders' Meetings of Yuanta FHC.
7. Cause or subjects for convening the meeting (4) Elections: N/A
8. Cause or subjects for convening the meeting (5) Other Proposals: N/A
9. Cause or subjects for convening the meeting (6) Extemporaneous Motions: N/A
10. Book closure starting date: 2020/04/11
11. Book closure ending date: 2020/06/09
12. Any other matters that need to be specified:
 - (1) According to Article 172-1 of the Company Act, if shareholders with over 1% holding would like to propose at the shareholders' meeting, the Company will receive such proposals from 2020/03/28 to 2020/04/07 (before 9:00 a.m.). Shareholders intending to submit motions are requested to submit the relevant details with contact

information before 9 a. m. 2020/04/07 for the review and response of the Board of Directors (please mark the envelope with "Shareholders Meeting Proposal") and deliver it by registered mail to: Yuanta Financial Holding Co., Ltd.; address: 10F, No. 66, Sec. 1, Dun Hua S. Rd., Taipei 105, Taiwan, R.O.C.

- (2) A same person or same affiliated person who individually, mutually, or collectively acquires shares representing more than 5% of the voting rights of Yuanta FHC shall report to the Financial Supervisory Commission (FSC) within 10 days after acquiring the shares. The same procedure shall also apply to every additional 1% voting-right-shares acquired or disposed of once exceeding the 5% threshold.

A same person or same affiliated person who proposes to individually, mutually, or collectively acquire shares representing more than 10%, 25% or 50% of the voting rights of Yuanta FHC shall apply to the FSC for approval in advance respectively (please refer to Article 4, 5 and 16 of Financial Holding Company Act for more details).

- (3) The shareholders could choose to vote electronically, and could log onto TDCC website to vote from 2020/05/10 to 2020/06/06. (website: <https://www.stockvote.com.tw>)