

November 11, 2019

Yuanta FHC announces a supplement to board resolution of Yuanta Asset Management dated June 27, 2019 approving capital increase

1. Date of occurrence of the event: 2019/11/11
2. Date of the original public announcement and reporting: 2019/06/27
3. Summary of the content originally publicly announced and reported:
The board of directors approved the capital increase of NT\$3 billion by issuing new shares.
4. Reason for, and major content of, the change: The amount of the capital increase was adjusted to NT\$2 billion based on the approval letter issued by the Financial Supervisory Commission dated 2019/10/17.
5. Effect on the Company's finances and business after the change:
The estimated funds available for operation use will decrease by NT\$1 billion.
6. Any other matters that need to be specified:
 - (1) The cash capital increase was approved by the Financial Supervisory Commission on 2019/10/17 (reference letter: Jin-Guan-Yin-Kong-Zih NO.1080217216) ,with the amount being adjusted to NT\$2 billion. Thus, a supplement is made to the announcement dated June 27, 2019 herein. The chairman of the board is authorized to set the record date for the capital increase and proceed with other related matters.
 - (2) In accordance with Article 128-1 of the Company Act and Article 15, Paragraph 1 of the Financial Holding Company Act, powers of the shareholders' meeting of Yuanta Asset Management were vest in and exercised by the board of directors.