

We Create Fortune

February 21, 2019

Yuanta YHC announces on behalf of Yuanta Securities Finance Co., Ltd. rent the offices to Yuanta life Co., Ltd.

1. Name and nature of the subject matter (e.g. land located at Sublot XX, Lot XX, North District, Taichung City):
Lease address: 7F., No. 46-6&6F., No. 46-5, Sec. 2, Chongde Rd., Beitun Dist., Taichung City, Taiwan.
2. Date of the occurrence of the event: 2019/02/21
3. Transaction volume (e.g. XX square meters, equivalent to XX p'ing), unit price, total transaction price:
Footage: 1309.22 square meters, 396.04 p'ing
Unit price: NT\$390 per p'ing
Total transaction price: NT\$5560416
4. Counterparty to the trade and its relationship with the company (if the trading counterpart is a natural person and is not an actual related party of the Company, the name of the trading counterpart is not required to be disclosed): Yuanta life Co., Ltd. is a related party of the Company.
5. Where the counterparty to the trade is an actual related party, a public announcement shall also include the reason for choosing the related party as trading counterpart and the identity of the previous owner (including its relationship with the company and the trading counterpart), price of transfer and the date of acquisition: For business operation use.
6. Where a person who owned the property within the past five years has been an actual related person of the company, a public announcement shall also include the dates and prices of acquisition and disposal by the related person and the person's relationship to the company at those times: N/A
7. Anticipated loss or profit from the disposal (not applicable in cases of acquisition of assets) (where originally deferred, the status or recognition shall be stated and explained): N/A
8. Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important stipulations:
Payment term: monthly paid during 2019/03/01~2022/02/28 and NT\$154,456 per month.

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- 9.The manner of deciding on this transaction (such as tender invitation, price comparison, or price negotiation), the reference basis for the decision on price and the decision-making department:The transaction price is decided based on the professional real estate appraisal report
- 10.Name of the professional appraisal institution and its appraisal amount:
Amount:NT\$390 per p'ing.
- 11.Name of the appraiser:SINYI REAL ESTATE APPRAISERS JOINT FIRM.
- 12.Practice certificate number of the appraiser:(91) Taipei Estimation
No.000001
- 13.Is the appraisal report price a limited price or specific price?:YES
- 14.Has an appraisal report not yet been obtained?:N/A
- 15.Reason for an appraisal report not been obtained:N/A
- 16.Reason for any significant discrepancy with the transaction amount, and opinion of the certifying CPA:N/A
- 17.Name of the CPA firm:N/A
- 18.Name of the certifying CPA:N/A
- 19.The practice certificate number of the CPA:N/A
- 20.Broker and broker's fee:N/A
- 21.Concrete purpose or use of the acquisition or disposal:for business need
- 22.Do the directors have any objection to the present transaction?:N/A
- 23.Is it a related party transaction?:N/A
- 24.Date of the board of directors' resolution:N/A
- 25.Date of the recognition of the supervisors or the board of independent directors' resolution:N/A
- 26.Is the transaction to acquire a real estate or right-of-use asset from the related party?:N/A
- 27.The appraisal price conducted in accordance with the Article 16 of the "Regulations Governing the Acquisition and Disposal of Assets by Public Companies":N/A
- 28.Where the above appraisal price is lower than the transaction price, the appraisal price conducted in accordance with the Article 17 of the "Regulations Governing the Acquisition and Disposal of Assets by Public Companies":N/A
- 29.Any other matters that need to be specified: N/A