

November 18, 2019

Yuanta FHC announces the record date of cash capital increase of Yuanta Asset Management

1. Date of the resolution by the board of directors or decision by the Company:
2019/11/18
2. Number of shares issued: 200,000,000 shares
3. Par Value per share: NT\$10
4. Total monetary amount of the issue: NT\$2,000,000,000
5. Issue price: NT\$10
6. Number of shares subscribed by or allocated to employees: N/A
7. Ratio of shares subscribed by existing shareholders: 100%
8. Number of shares publicly sold: N/A
9. Method of handling fractional shares and shares unsubscribed by the deadline: N/A
10. Rights and obligations of the newly issued shares: Same as the existing shares
11. Utilization of the funds from the capital increase: To furnish the operating capital, strengthen financial structure
12. Record date of cash capital increase: 2019/11/21
13. Last date before book closure: N/A
14. Book closure starting date: N/A
15. Book closure ending date: N/A
16. The period for payment of subscription: 2019/11/21
17. The dates of the agreement with proceeds collection and deposit banks:
N/A
18. The name of the bank designated to collect proceeds: N/A
19. The name of the bank designated to deposit proceeds: N/A
20. Any other matters that need to be specified:
 - (1) The cash capital increase was approved by the Financial Supervisory Commission on 2019/10/17(reference letter: Jin-Guan-Yin-Kong-Zih NO.1080217216)
 - (2) The chairman of the board was authorized to set the record date of the cash capital increase approved by the board of directors on 2019/11/11.