

May 9, 2019

**Yuanta FHC announces Yuanta Bank and the related parties to jointly conduct "urban renewal business plan" of the self-owned real estate-Datone Building.**

1. Name and nature of the subject matter (e.g.land located at Sublot XX, Lot XX, North District, Taichung City):  
The Land located at Lot 764,764-1,1st Subsection,Changchun Section, Zhongshan Dist, Taipei City as well as the building standing thereon.
2. Date of the occurrence of the event: 2019/05/09
3. Transaction volume (e.g.XX square meters, equivalent to XX p'ing), unit price, total transaction price:  
The value of the subject matter prior to the renewal:NTD 722.85 million.  
The estimated investment amount NTD 297.3 million.  
Total transaction price:NTD 1.02015 billion.
4. Counterparty to the trade and its relationship with the company (if the trading counterpart is a natural person and is not an actual related party of the Company, the name of the trading counterpart is not required to be disclosed):  
Counterparty: Yuanta Securities, Yuanta Futures, Yuanta Securities Finance, Yuanta Securities Investment Trust and Yuanta Development.  
Relationship with the company: A related party.
5. Where the counterparty to the trade is an actual related party, a public announcement shall also include the reason for choosing the related party as trading counterpart and the identity of the previous owner (including its relationship with the company and the trading counterpart), price of transfer and the date of acquisition:  
Reason: The unit owners of the Building including the related parties of the Company.  
Identity of the previous owner: N/A  
Date of previous transfer: N/A  
Price of previous transfer: N/A
6. Where a person who owned the property within the past five years has been an actual related person of the company, a public announcement shall also include the dates and prices of acquisition and disposal by the related person and the persons relationship to the company at those times: N/A
7. Anticipated loss or profit from the disposal (not applicable in cases of

- acquisition of assets) (where originally deferred, the status or recognition shall be stated and explained):N/A
8. Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important stipulations:  
 Terms of delivery or payment: Payment made in accordance with the urban renewal business plan approved by Taipei City Government.  
 Restrictive covenants and other important stipulations: N/A
9. The manner of deciding on this transaction (such as tender invitation, price comparison, or price negotiation), the reference basis for the decision on price and the decision-making department:  
 The manner: Valuation.  
 The reference basis: The price decided in accordance with the appraisal report issued by real estate appraiser.  
 The decision-making department: The board of directors.
10. Name of the professional appraisal institution and its appraisal amount:  
 G-beam Real Estate Appraisers Firm:  
 Appraisal amount prior to the renewal: NTD 722.85 million, appraisal amount after the renewal: NTD 1.47872 billion.  
 Honda Real Estate Appraisers Firm:  
 Appraisal amount prior to the renewal: NTD 709.51 million, appraisal amount after the renewal: NTD 1.44926 billion.  
 DTZ Debenture Real Estate Appraisers Firm:  
 Appraisal amount prior to the renewal: NTD 710.58 million, appraisal amount after the renewal: NTD 1.44614 billion.
11. Name of the appraiser:  
 Li Fangzheng  
 Chen Yuren  
 Hu Chunchun
12. Practice certificate number of the appraiser:  
 94Bei shi gu zih di No.000082  
 104Bei shi gu zih di No.000216  
 100Bei shi gu zih di No.000175
13. Is the appraisal report price a limited price or specific price?:N/A
14. Has an appraisal report not yet been obtained?:N/A
15. Reason for an appraisal report not been obtained:N/A
16. Reason for any significant discrepancy with the transaction amount, and opinion of the certifying CPA:N/A

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17. Name of the CPA firm: N/A
18. Name of the certifying CPA: N/A
19. The practice certificate number of the CPA: N/A
20. Broker and broker's fee: N/A
21. Concrete purpose or use of the acquisition or disposal: Real estate acquired as business premises of Yuanta Bank.
22. Do the directors have any objection to the present transaction?:N/A
23. Is it a related party transaction?: Yes
24. Date of the board of directors resolution: 2019/05/09
25. Date of the recognition of the supervisors or the board of independent directors resolution: 2019/05/09
26. Is the transaction to acquire a real estate or right-of-use asset from the related party?:Yes
27. The appraisal price conducted in accordance with the Article 16 of the "Regulations Governing the Acquisition and Disposal of Assets by Public Companies":  
The Value of the subject matter prior to the renewal: NTD 722.85 million plus the estimated investment amount of NTD 297.3 million.  
The total amount of the value after the renewal: NTD 1.47872 billion.
28. Where the above appraisal price is lower than the transaction price, the appraisal price conducted in accordance with the Article 17 of the "Regulations Governing the Acquisition and Disposal of Assets by Public Companies": N/A
29. Any other matters that need to be specified: N/A