

September 24, 2020

**Yuanta FHC on behalf of Yuanta Commercial Bank Co. , Ltd.  
announces the acquisition of the right-of-use asset from Yuanta Life  
Insurance Co., Ltd.**

1. Name and nature of the underlying asset (e.g. , land located at Sublot XX, Lot XX, North District, Taichung City) :Lease address: Part of the units on 10F , all units on 1F, and total of 3 underground parking lots of the building located on the lands at 769, 769-1, second section of Jilin Section, Zhongshan District, Taipei City.
2. Date of occurrence of the event: 2020/09/24
3. Transaction unit amount (e.g. XX square meters, equivalent to XX ping) , unit price, and total transaction price:  
Footage: approximately 214. 02p'ing and 3 parking space  
Unit price: NT\$3,000 to 5,930 per p'ing per month by floor. NT\$7,500 to 9,500 per parking space per month by floor.  
Monthly price: NT\$1,080,397  
Total transaction price: NT\$58,602,929
4. Trading counterparty and its relationship with the Company (if the trading counterparty is a natural person and furthermore is not a related party of the Company, the name of the trading counterparty is not required to be disclosed) :The name of the trading counterparty, Yuanta Life Co., Ltd. is a related party of the Company.
5. Where the trading counterparty is a related party, announcement shall also be made of the reason for choosing the related party as trading counterparty and the identity of the previous owner, its relationship with the Company and the trading counterparty, and the previous date and monetary amount of transfer:  
Reason for choosing the related party : For business operation and self-use.  
Previous owner: N/A  
Previous date of acquisition: N/A  
Previous price of transfer: N/A
6. Where an owner of the underlying assets within the past five years has been a related party of the Company, the announcement shall also include the date and price of acquisition and disposal by the related party, and its

- relationship with the Company at the time of the transaction: N/A
7. Projected gain (or loss) through disposal (not applicable for acquisition of assets; those with deferral should provide a table explaining recognition) :  
N/A
8. Terms of delivery or payment (including payment period and monetary amount) , restrictive covenants in the contract, and other important terms and conditions:  
Payment term: Once a month, each time is NT\$1,080,397.  
Restrictive covenants in the contract: No  
Other important stipulations: The lease term is anticipated to commence on 2020/11/01 and end on 2025/10/31. Rent for a period of 5 months will be waived for renovation and construction.
9. The manner of deciding on this transaction (such as invitation to tender, price comparison, or price negotiation) , the reference basis for the decision on price, and the decision-making unit: The rent is decided based on the professional real estate appraisal report and approved by Chairman.
10. Name of the professional appraisal firm or company and its appraisal price:  
Institution name: SINYI REAL ESTATE APPRAISERS JOINT FIRM.  
Amount: NT\$3,000 to 5,930 per p'ing per month. NT\$7,500 to 9,500 per parking space per month.
11. Name of the professional appraiser: Chin Wei-Hsin
12. Practice certificate number of the professional appraiser: (91) Taipei  
Estimation No. 000001
13. The appraisal report has a limited price, specific price, or special price:  
N/A
14. An appraisal report has not yet been obtained: NO
15. Reason for an appraisal report not being obtained: N/A
16. Reason for any significant discrepancy with the appraisal reports and opinion of the CPA: N/A
17. Name of the CPA firm: N/A
18. Name of the CPA: N/A
19. Practice certificate number of the CPA: N/A
20. Broker and broker's fee: N/A
21. Concrete purpose or use of the acquisition or disposal: For business operation and self-use.
22. Any dissenting opinions of directors to the present transaction: No

- 23. Whether the counterparty of the current transaction is a related party: Yes
- 24. Date of the board of directors resolution: N/A
- 25. Date of ratification by supervisors or approval by the audit committee: N/A
- 26. The transaction is to acquire a real property or right-of-use asset from a related party: Yes
- 27. The price assessed in accordance with the Article 16 of the Regulations Governing the Acquisition and Disposal of Assets by Public Companies: N/A
- 28. Where the above assessed price is lower than the transaction price, the price assessed in accordance with the Article 17 of the same regulations: N/A
- 29. Any other matters that need to be specified: The actual rental area of the leased premises will be subject to the registered size of the Initial registration of constructional improvements ownership, and the rent will be adjusted accordingly.