

## **Notice of the 2023 Annual General Meeting of Shareholders of Yuanta Financial Holding Co., Ltd.**

1. The 2023 Annual General Meeting of Shareholders (AGM) of the Company will be held on Friday, June 9, 2023, at 9:00 a.m. (the starting time for shareholders to register is 8:00 a.m. at the AGM venue) at No. 15, Lane 168, Xingshan Rd., Neihu District, Taipei, Taiwan (Multi-functional Assembly Hall).

Meeting Agenda:

(1) Company Reports:

- a. The Company's 2022 Business Report.
- b. The Audit Committee's Review of the 2022 Business Report, Financial Statements, and Earnings Distribution Plan, and Audit Committee's Communication with the Head of Internal Audit.
- c. The Company's Distribution of Remuneration for Employees and Directors of the Board in 2022.
- d. The Reasons for the Issuance of the Company's Unsecured Ordinary Corporate Bonds and the Related Matters.
- e. Amendments to the Procedures for Integrity Management and Guidelines for Conduct of Yuanta Financial Holdings Co., Ltd.

(2) Proposals:

- a. Adoption of the 2022 Business Report and Financial Statements.
- b. Adoption of the Proposal for the Distribution of 2022 Earnings.

(3) Discussion:

- a. The Company's Issuing of New Shares from Converting Earnings to Increase Capital in 2022.

(4) Extemporaneous Motions.

2. Dividend Distribution:

- (1) Cash Dividend: NT\$10,001,247,194; NT\$0.8 per share.
- (2) Stock Dividend: NT\$1,875,233,850; NT\$0.15 per share (i.e. 15 shares per thousand shares).

3. A copy of Attendance Card and a copy of Proxy Form are included. If you decide to attend the meeting in person, please sign or seal the Attendance Card and bring it to the meeting venue on the day of the meeting. If you appoint a proxy to attend the meeting, please sign or seal the Proxy Form, personally fill in the name and address of the proxy, and mail (deliver) it to the Company's stock affairs agent five (5) days before the AGM, so that the Attendance Card can be sent to the proxy.

Stock Affairs Agent Address:

Yuanta Securities Co., Ltd. Stock Affairs Agency Department

B1, No. 210, Section 3, Chengde Rd., Datong District

Taipei 103432, Taiwan

If the proxy wishes to participate in the meeting by video, the proxy should complete the “Proxy Registration Form for Participation in Shareholders Meetings by Video” and deliver it to the Company’s stock affairs agent, Stock Affairs Agency Department, Yuanta Securities Co., Ltd., for registration and enrollment no later than 4:00 p.m. on June 6, 2023.

4. The statistical verification agency for the Company’s proxy statement is the Stock Affairs Agency Department of Yuanta Securities Co., Ltd.
5. The Company will prepare summary tables for solicitors’ solicited information on May 8, 2023 and disclose it on the website of Securities and Futures Institute. Investors who wish to make inquiries can directly type in the following website address, <https://free.sfi.org.tw> and go to the “Free Inquiry System for Proxy Forms” and enter the inquiry criteria.
6. The main contents of the AGM are listed in the notice of the meeting in addition to the matters stipulated in Article 172 of the *Company Act*, if any. Please also go to the MOPS website (<https://mops.twse.com.tw>) and click on “E-book/Annual Report and Related Information of Shareholders Meeting (including information on depositary receipts)/Reference Materials for Each Motion of Shareholders Meeting (or meeting handbook and supplementary information)” for the main contents.
7. The shareholders of this AGM may exercise their voting rights electronically for the period from May 10, 2023 to June 6, 2023. Please visit the website (<https://www.stockvote.com.tw>) of Taiwan Depository & Clearing Corporation (TDCC) and follow the instructions to vote.

Board of Directors of Yuanta Financial Holding Co., Ltd.